

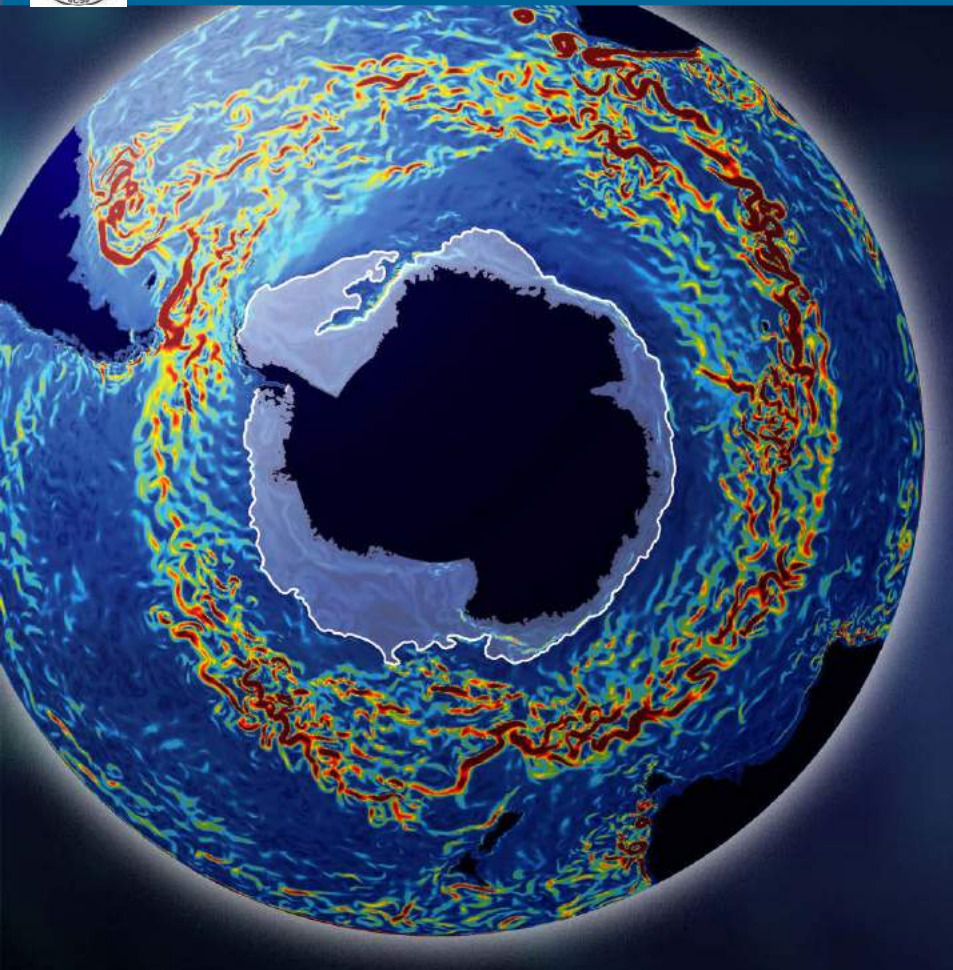
# State Estimation for Analyzing Southern Ocean Budgets and Properties

Matt Mazloff



Scripps Institution of Oceanography

September 2017



Coauthors: this talk covers material from

**Tamsitt**, et al. Zonal variations in the Southern Ocean heat budget. *J. Climate*, 2016

**Masich**, et al. Topographic form stress in the Southern Ocean state estimate. *JGR*, 2015

**Abernathey**, et al. Water-mass transformation by sea ice in the upper branch of the Southern Ocean overturning. *Nature Geoscience*, 2016

**Rodriguez**, et al. An oceanic heat transport pathway to the Amundsen Sea Embayment. *JGR*, 2016

**Rosso**, et al. Space and time variability of the Southern Ocean carbon budget. *JGR*, 2017

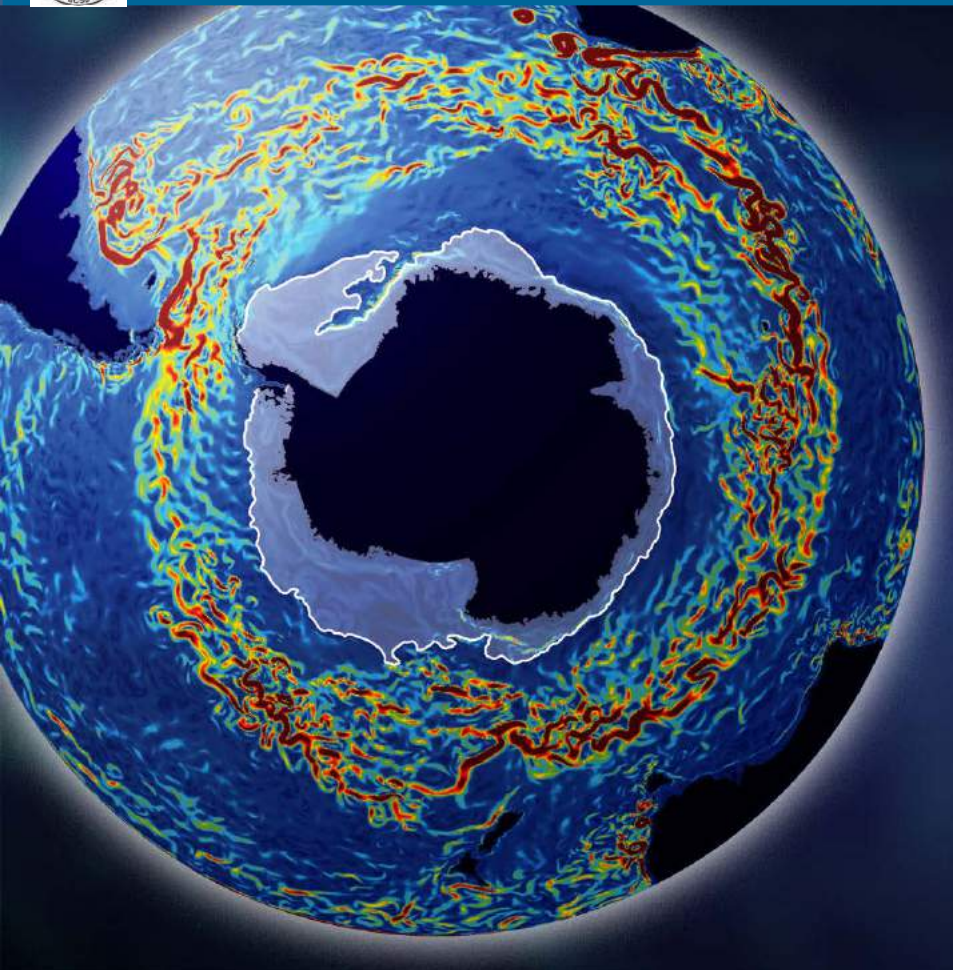
# State Estimation for Analyzing Southern Ocean Budgets and Properties

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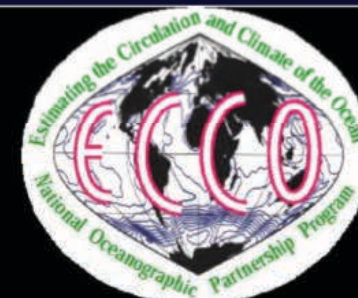
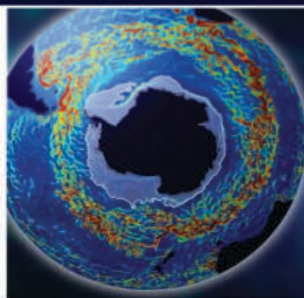
September 2017



Talk summary:

- The Southern Ocean is a windy, energetic, and complex region where schematics are major simplifications
- Synthesizing all available information into a state estimate allows quantification of budgets, bringing scientific understanding to the region
- An overview of the fundamental balances of the Southern Ocean is presented, relying heavily on work led by SIO students and post-docs

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OCEANOGRAPHY  
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State Estimation Results

Publications

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CCS state estimate

## Southern Ocean State Estimation

A modern general circulation model, the [MITgcm](#), is least squares fit to all available ocean observations. This is accomplished iteratively through the adjoint method. The result is a physically realistic estimate of the ocean state. SOSE is being produced by [Matthew Mazloff](#) as part of the [ECCO](#) consortium and funded by the National Science Foundation. Computational resources are provided in part by NSF XSEDE.

You are encouraged to use our [results](#), but please be aware of the [disclaimer and terms of use](#). Some data are preliminary and may not be suited to your needs.

[RESULTS: The 2005-2010 Southern Ocean State Estimate \(SOSE\)](#)

[RESULTS: The 2008-2012 Biogeochemical Southern Ocean State Estimate \(B-SOSE\)](#)

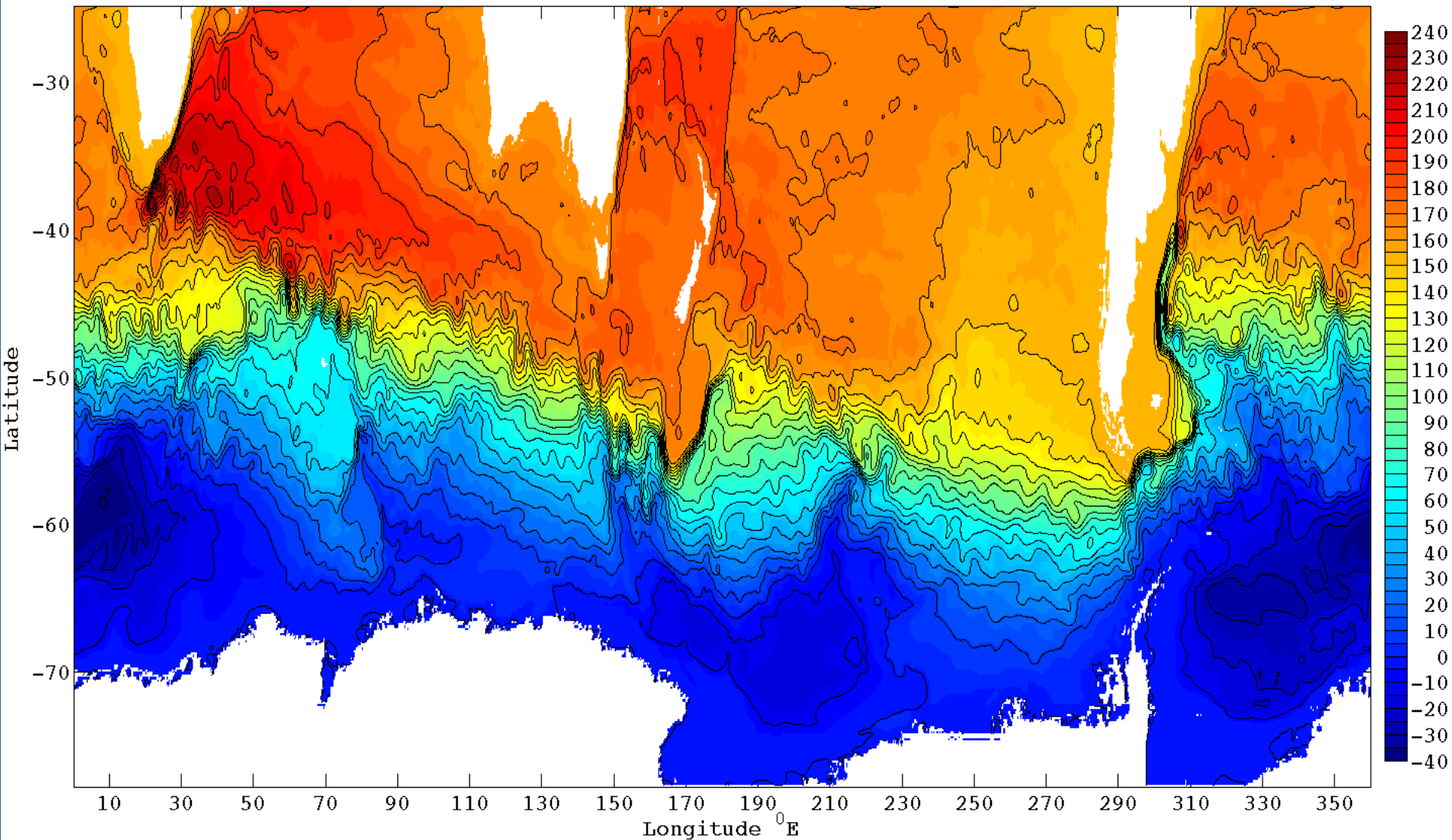


**SOSE:** A 2005 to 2010 physical state estimate.

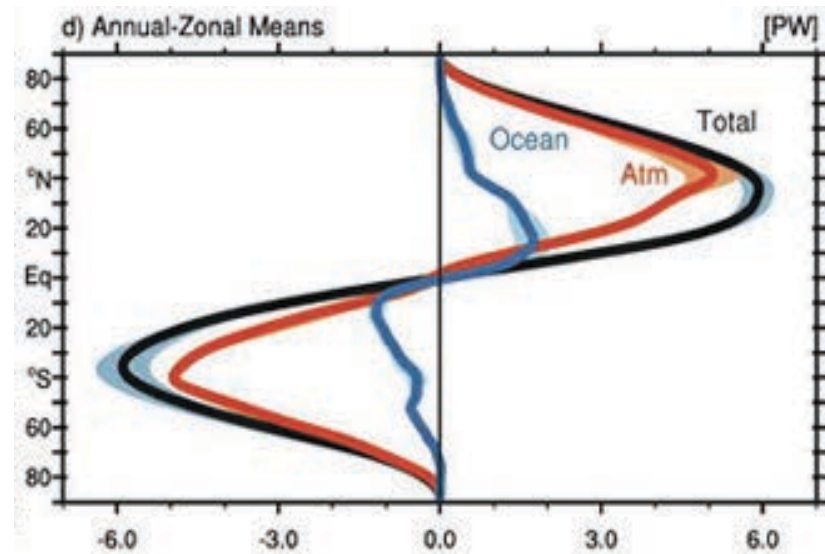
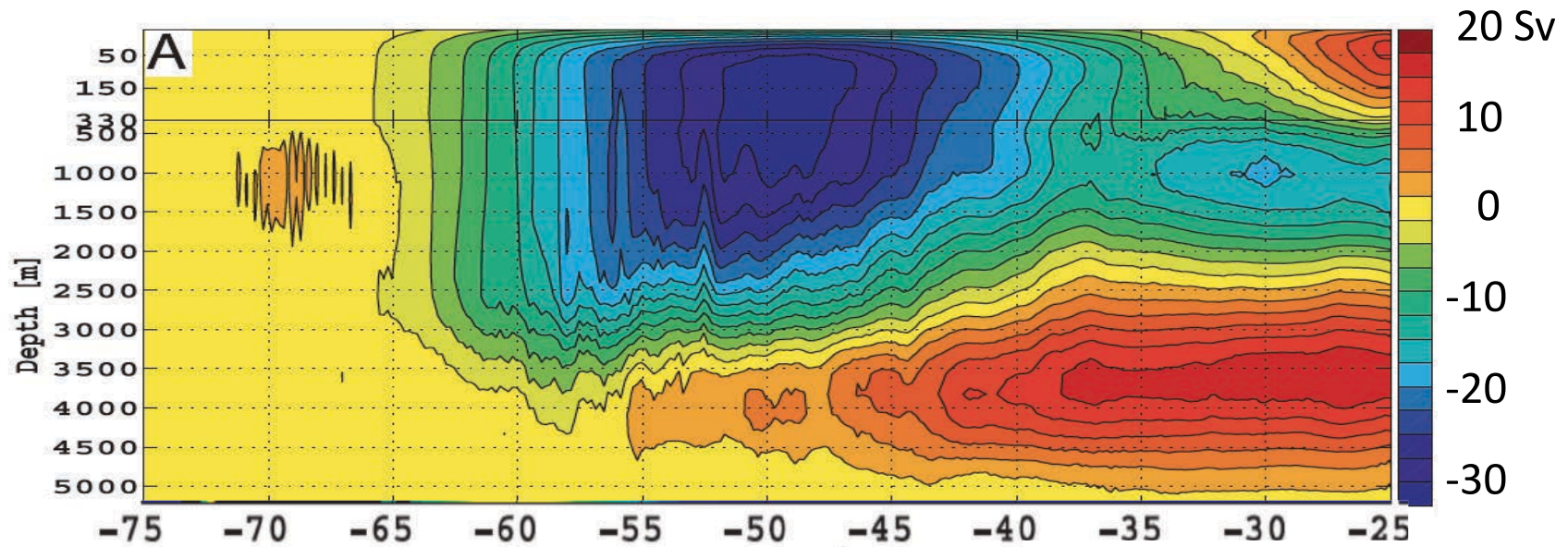
**BSOSE:** A 2008 to 2017 BGC state estimate.

More than 75 publications have used this resource.

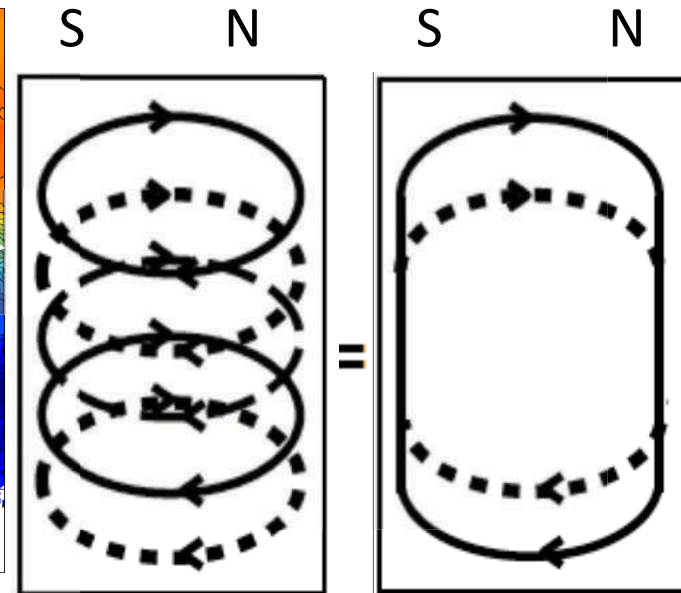
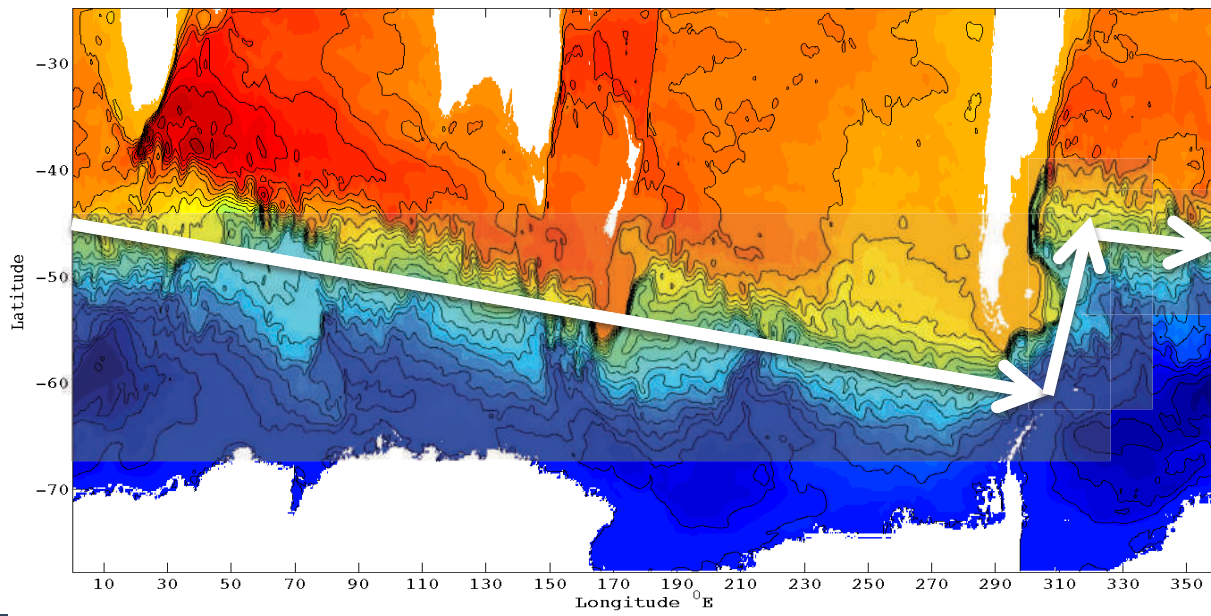
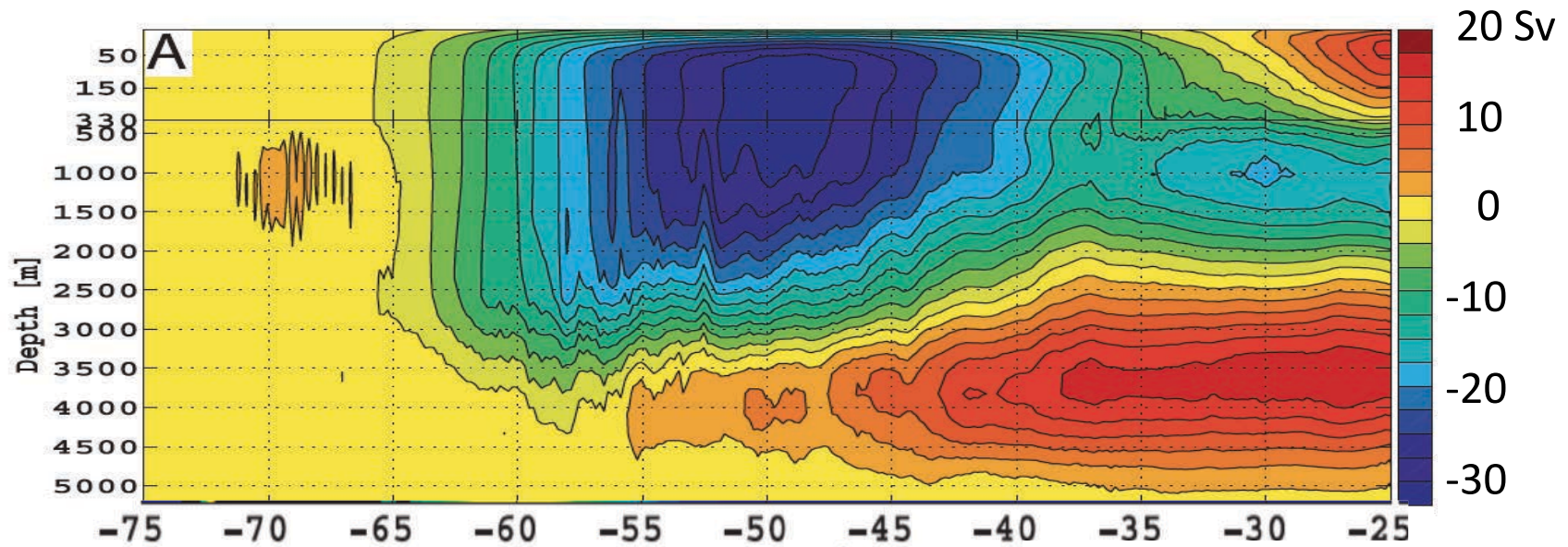
# The vertically integrated transport streamfunction of the Southern Ocean



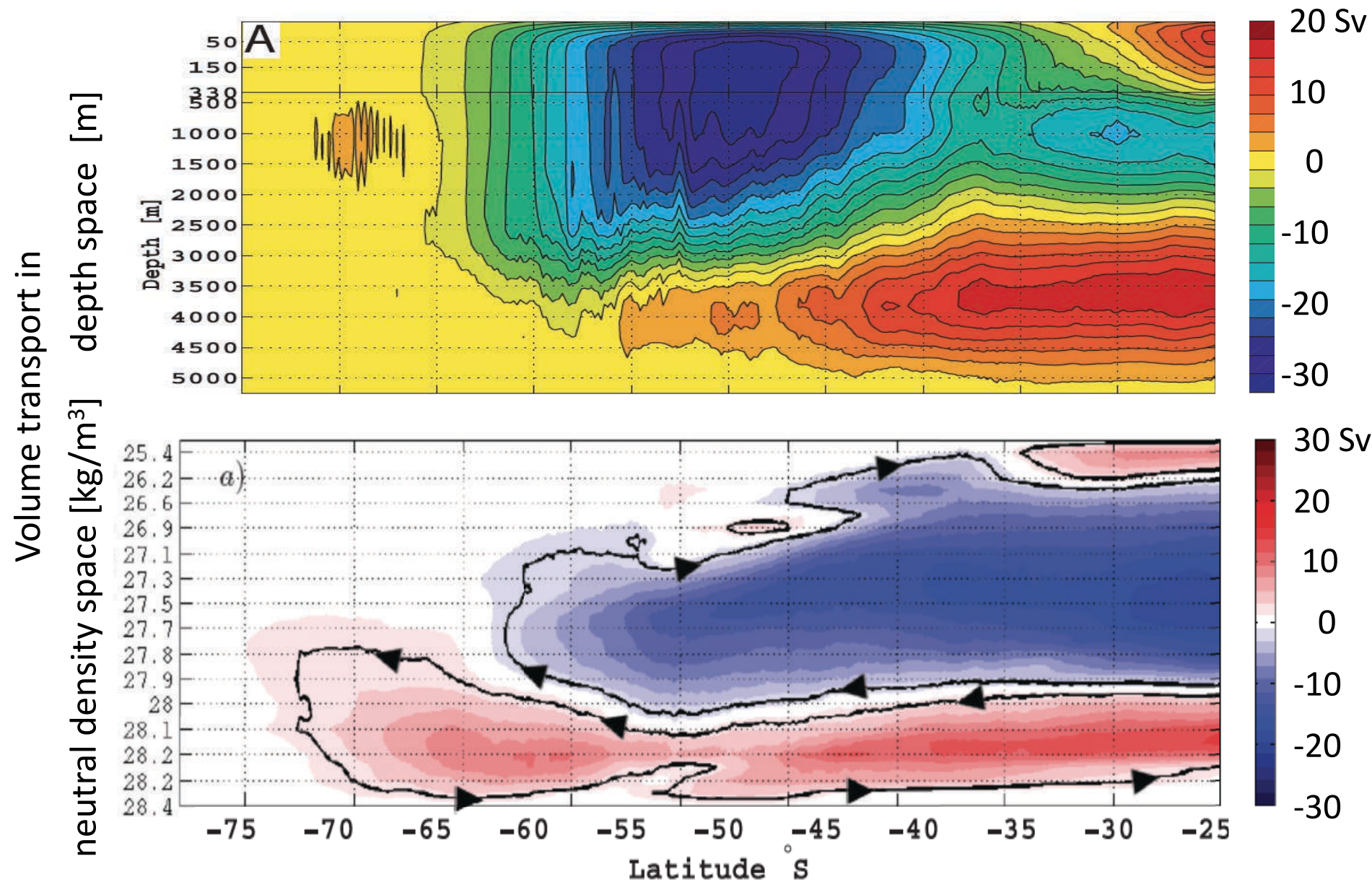
# The meridional overturning streamfunction of the Southern Ocean



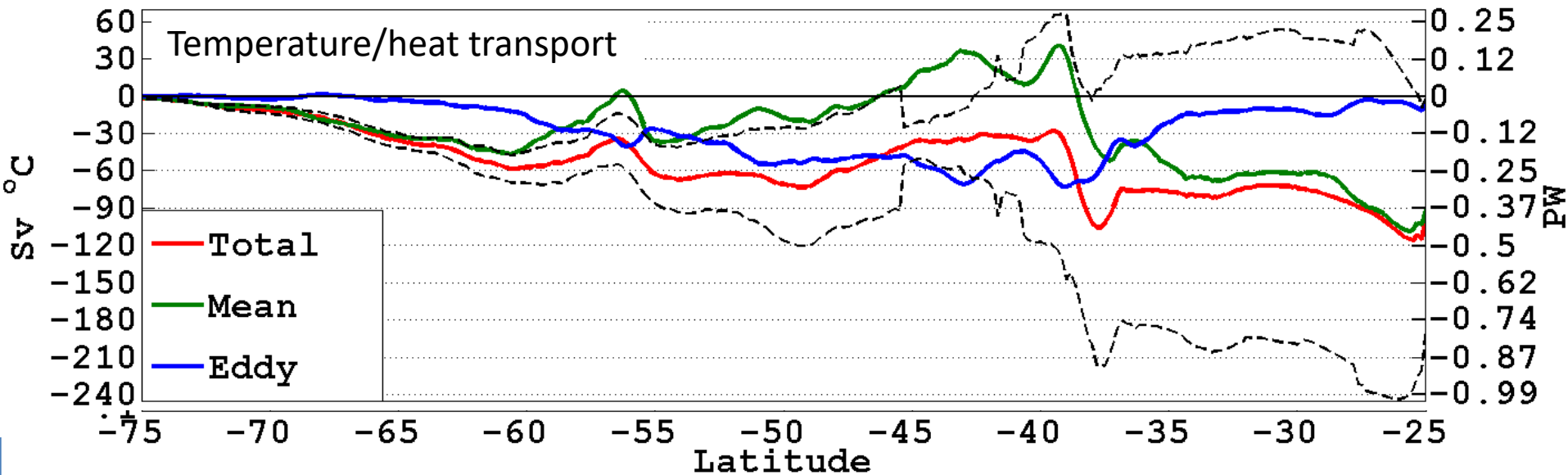
# The meridional overturning streamfunction of the Southern Ocean



# The meridional overturning streamfunction of the Southern Ocean



# The meridional heat transport of the Southern Ocean

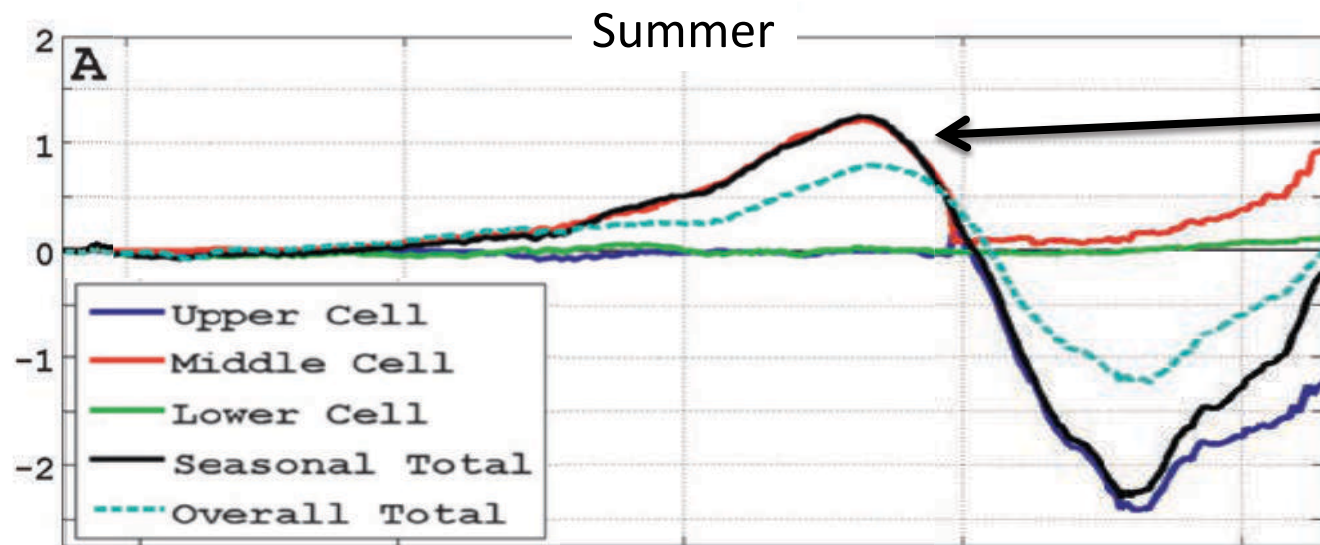


We find a poleward total heat transport at all latitudes (red line)

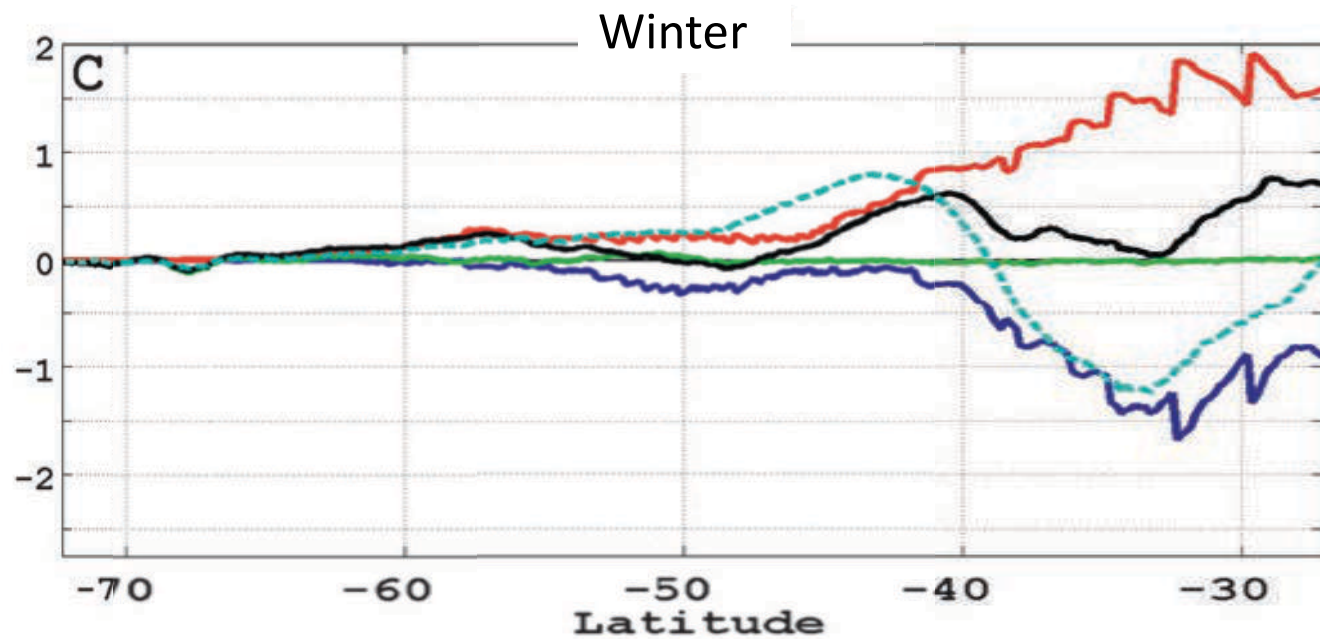


# The meridional buoyancy transport of the Southern Ocean

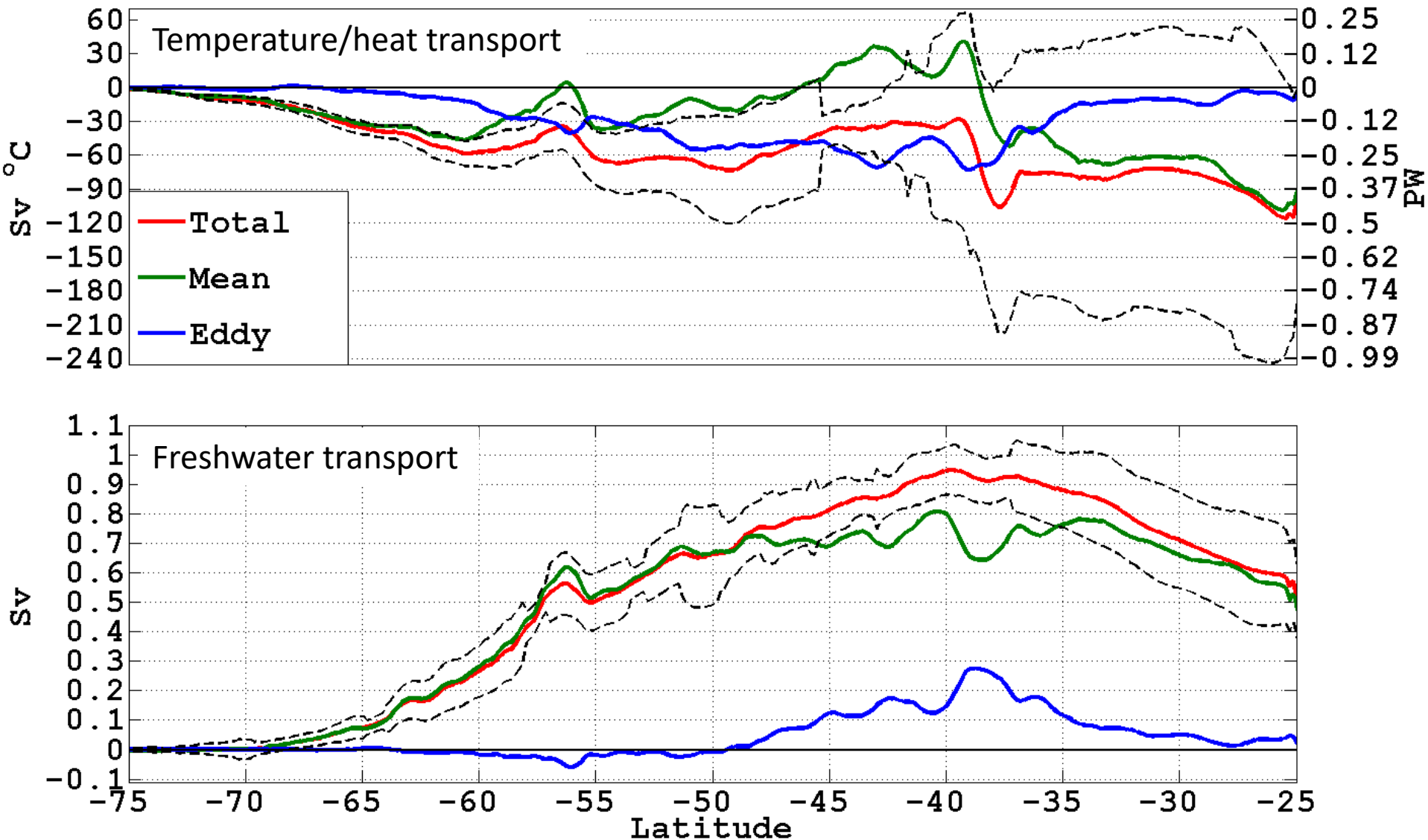
Buoyancy (i.e. negative mass anomaly) transport [kg/s]



Total buoyancy transport (black line) is positive indicating equatorward buoyancy transport



# The meridional heat and freshwater transport of the Southern Ocean



# Sea ice redistributes freshwater

Precipitation plus run off

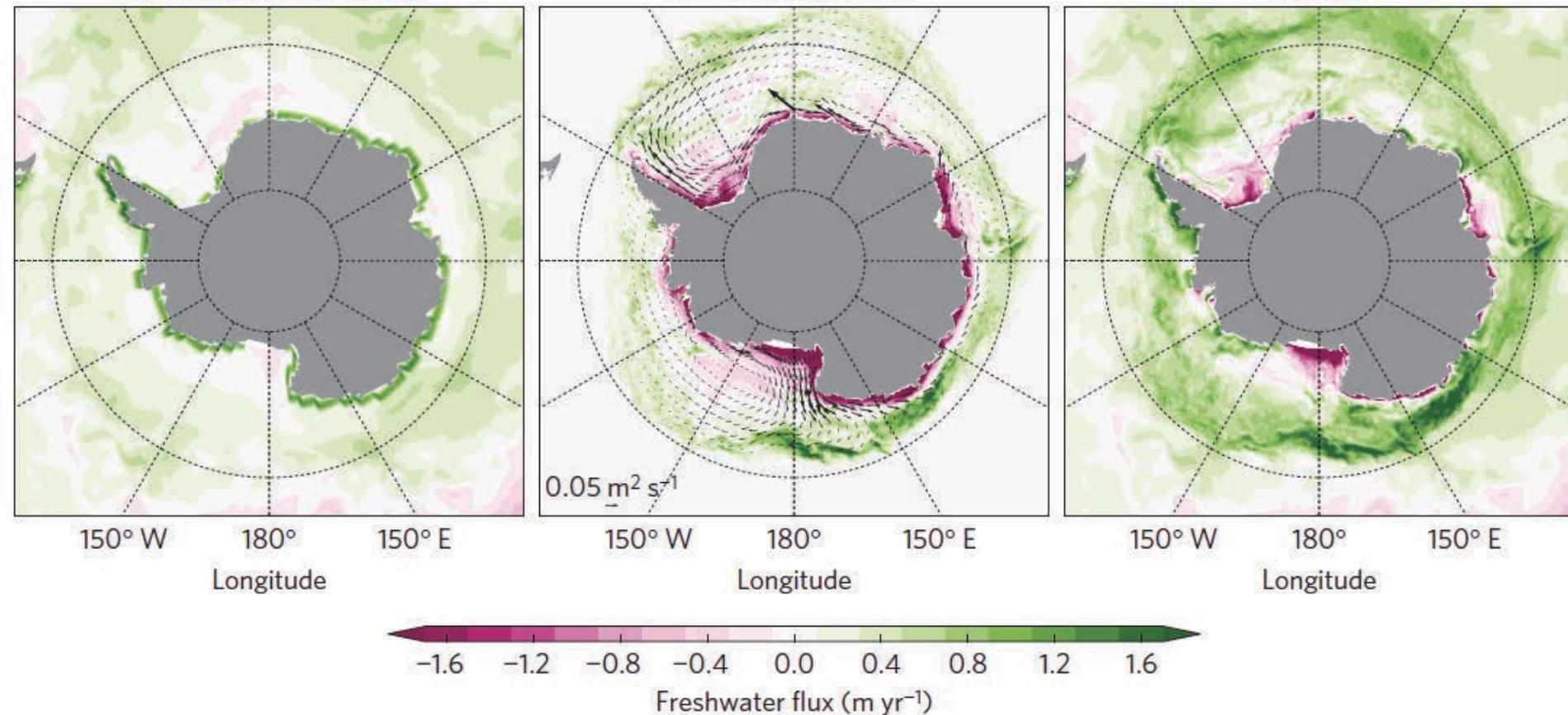
From atmosphere and land

Sea ice redistribution

Sea-ice redistribution

Net flux into the ocean

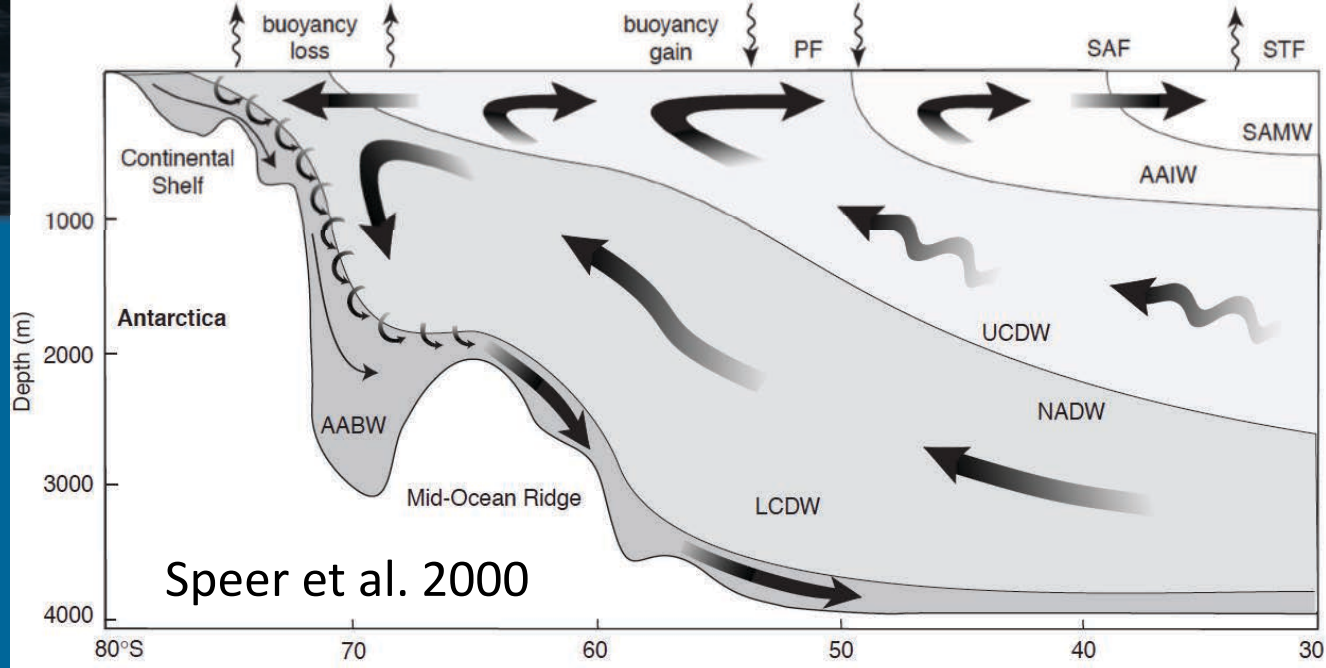
To ocean



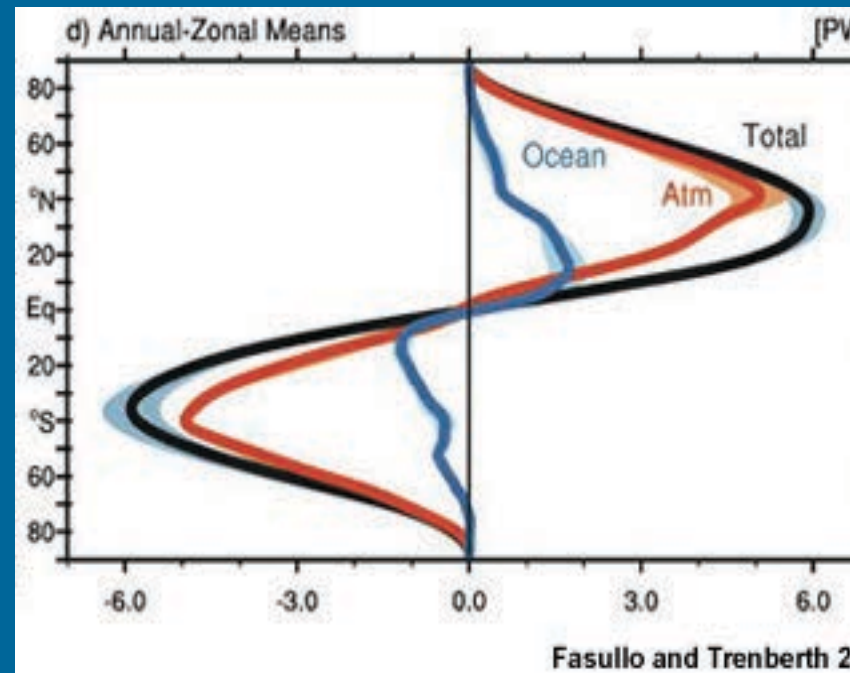
Abernathy et al. 2016

# Southern Ocean

## Fundamentals Summary #1

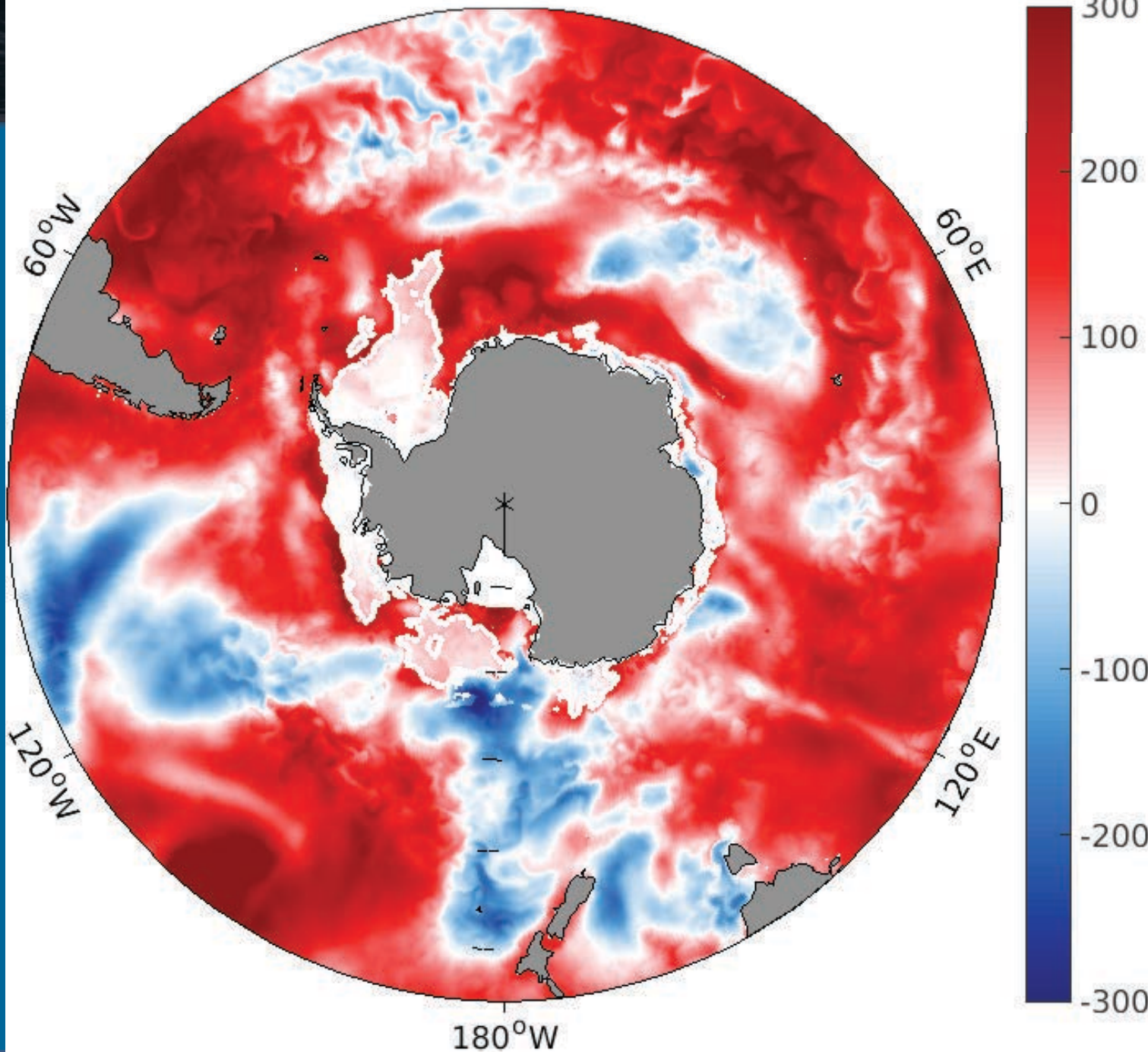


- $\sim 30$  Sv equatorward Ekman transport
- $\sim 0.3$  PW poleward heat transported
- Stability achieved via equatorward freshwater transport ( $\sim 1$  Sv), maintained via freshwater redistribution by sea ice
- Water mass exchange:
  - Warm waters move poleward
  - Fresh waters move equatorward



# The heat budget of the Southern Ocean

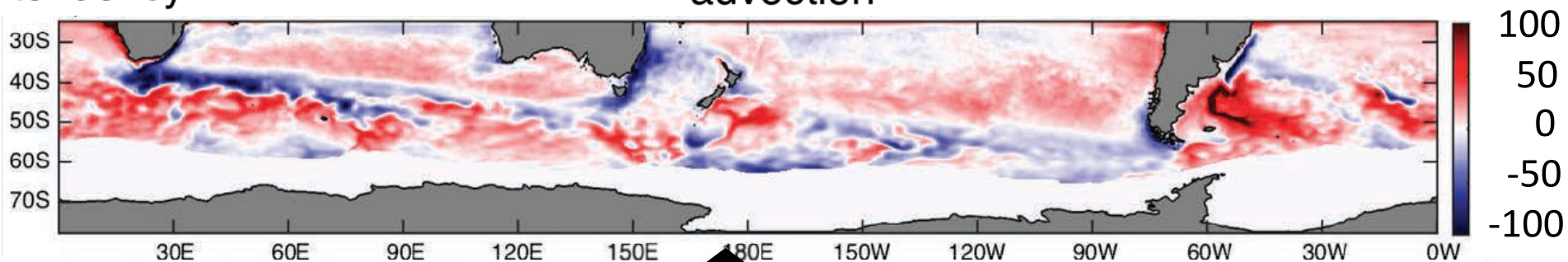
02-Jan-2005



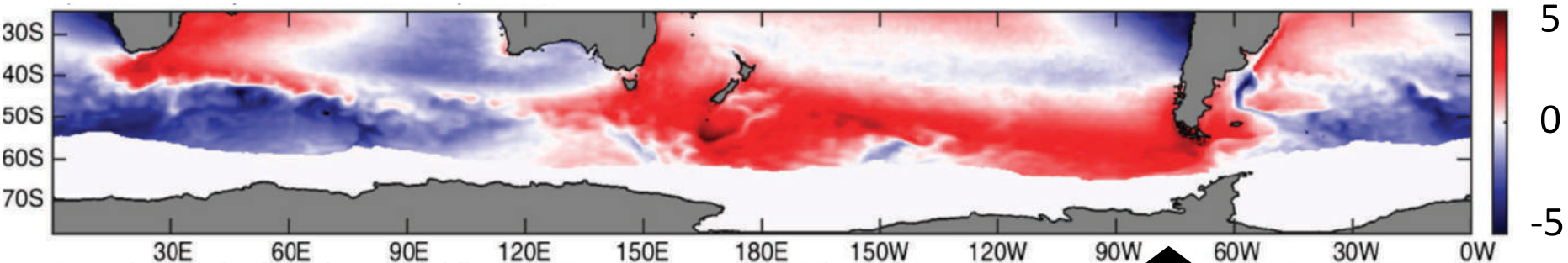
# The heat budget of the Southern Ocean

$$\underbrace{\frac{\partial T}{\partial t}}_{\text{Temperature tendency}} = \underbrace{\frac{Q_{net}}{\rho c_p dz}}_{\text{air-sea flux}} - \underbrace{u_g \cdot \nabla_H T}_{\text{geostrophic advection}} - \underbrace{u_a \cdot \nabla_H T}_{\text{Ekman advection}} - \underbrace{w \frac{\partial T}{\partial z}}_{\text{vertical advection}} + \underbrace{\kappa_H \nabla_H^2 T + \kappa_z \frac{\partial^2 T}{\partial z^2} + K_T^{turb}}_{\text{diffusion}}$$

Temperature tendency    air-sea flux    geostrophic advection    Ekman advection    vertical advection    diffusion



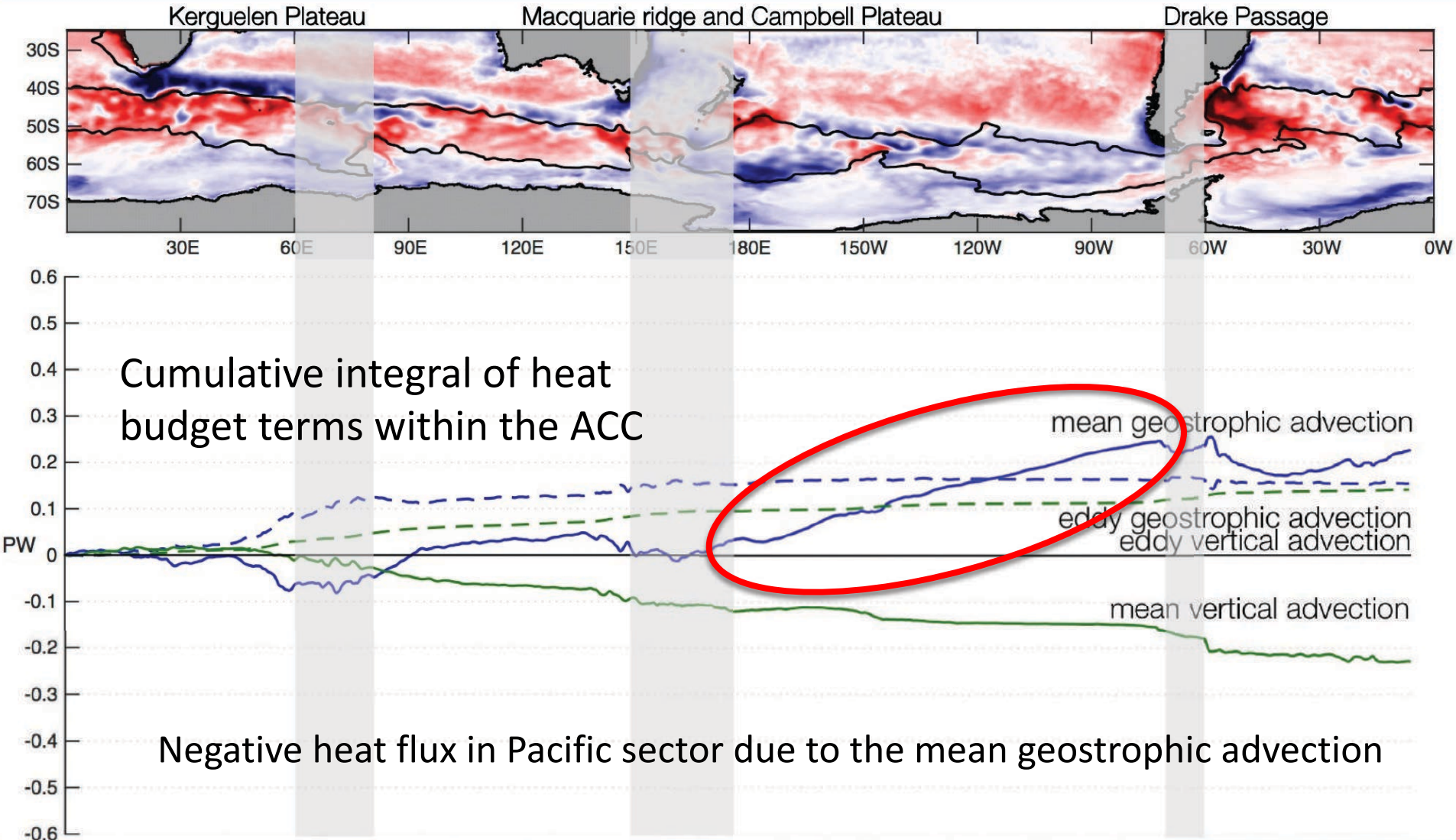
Mean heat flux is small residual of a highly *temporally* variable field



Mean heat flux is a small residual of a highly *spatially* variable field

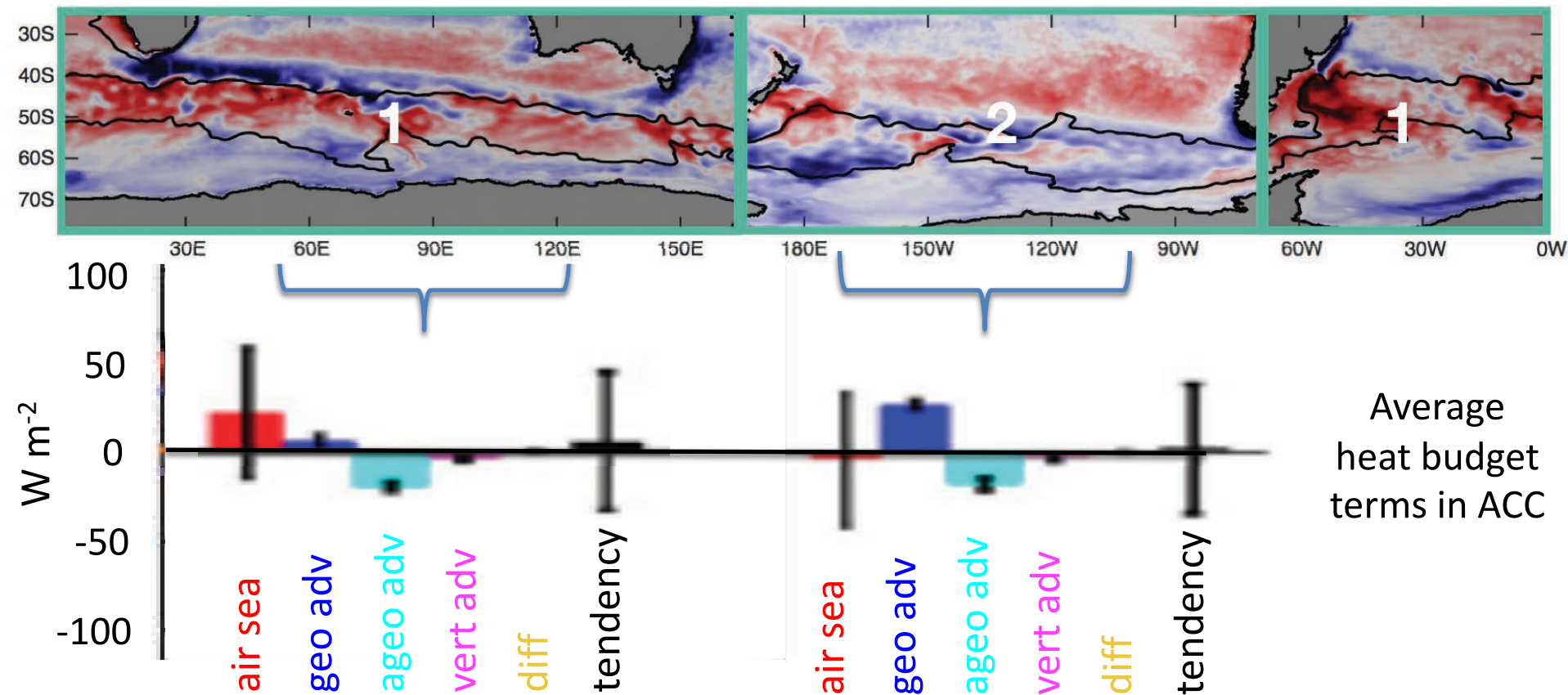
# The heat budget of the Southern Ocean

Net air-sea heat flux: asymmetry accounted for with mean geostrophic advection



$$\underbrace{\frac{\partial T}{\partial t}}_{\text{Temperature tendency}} = \underbrace{\frac{Q_{net}}{\rho c_p dz}}_{\text{air-sea flux}} - \underbrace{\mathbf{u}_g \cdot \nabla_H T}_{\text{geostrophic advection}} - \underbrace{\mathbf{u}_a \cdot \nabla_H T}_{\text{Ekman advection}} - \underbrace{w \frac{\partial T}{\partial z}}_{\text{vertical advection}} + \underbrace{\kappa_H \nabla_H^2 T + \kappa_z \frac{\partial^2 T}{\partial z^2} + K_T^{turb}}_{\text{diffusion}}$$

Temperature tendency    air-sea flux    geostrophic advection    Ekman advection    vertical advection    diffusion



Average heat budget terms in ACC

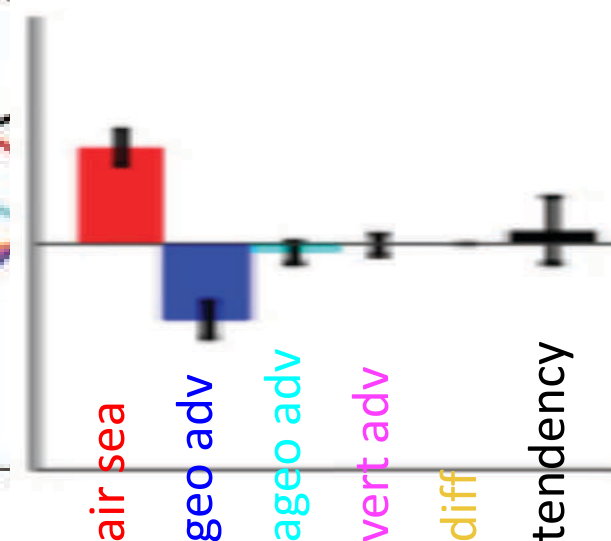
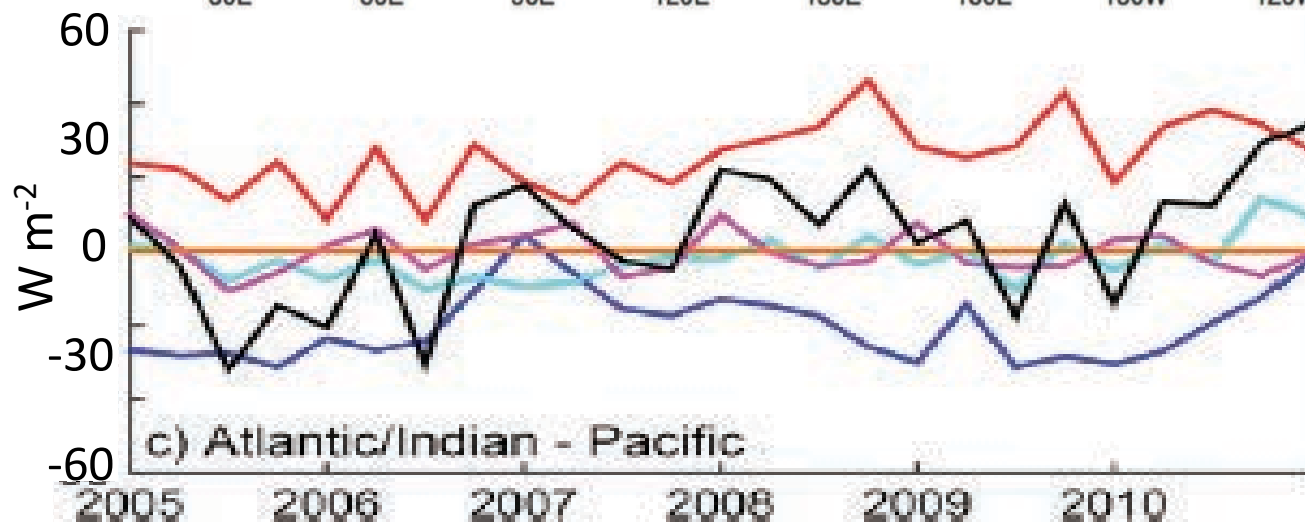
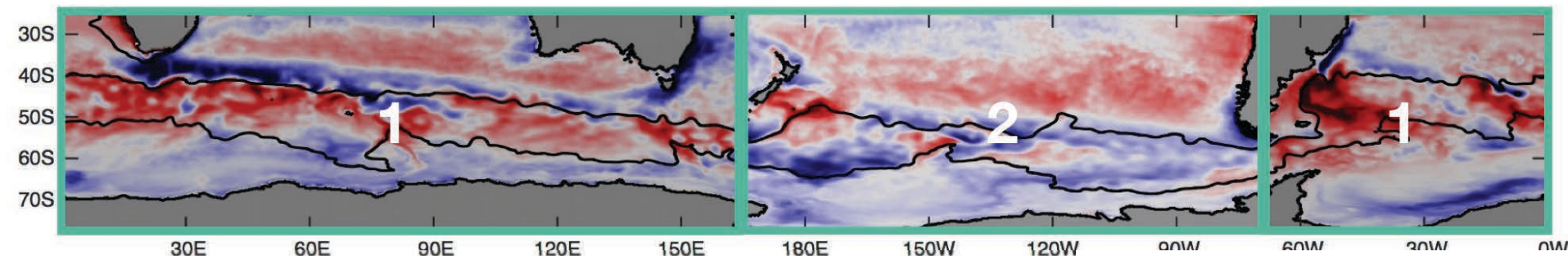
Atlantic and Indian sectors

Pacific sector



$$\underbrace{\frac{\partial T}{\partial t}}_{\text{Temperature tendency}} = \underbrace{\frac{Q_{net}}{\rho c_p dz}}_{\text{air-sea flux}} - \underbrace{\mathbf{u}_g \cdot \nabla_H T}_{\text{geostrophic advection}} - \underbrace{\mathbf{u}_a \cdot \nabla_H T}_{\text{Ekman advection}} - \underbrace{w \frac{\partial T}{\partial z}}_{\text{vertical advection}} + \underbrace{\kappa_H \nabla_H^2 T + \kappa_z \frac{\partial^2 T}{\partial z^2} + K_T^{turb}}_{\text{diffusion}}$$

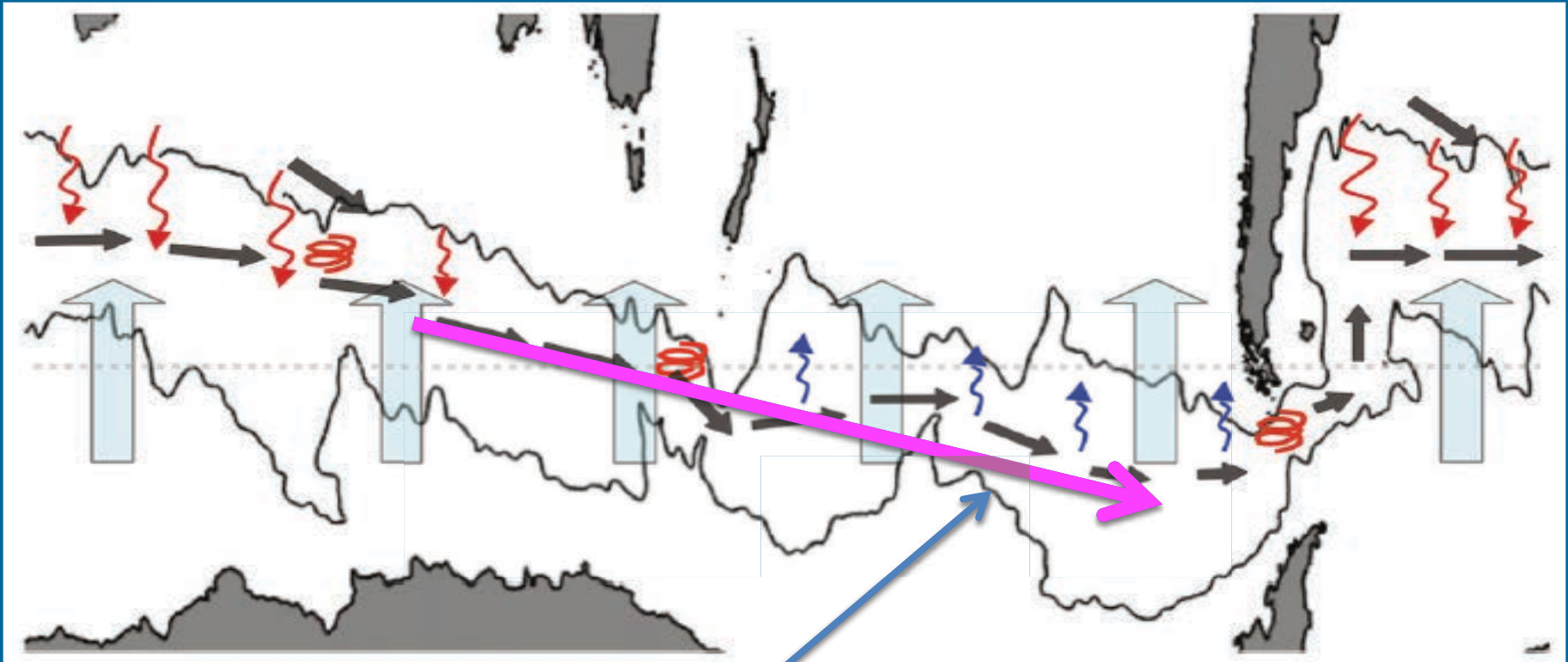
Temperature tendency    air-sea flux    geostrophic advection    Ekman advection    vertical advection    diffusion



Atlantic and Indian sectors minus Pacific sector

# The heat budget of the Southern Ocean

- Asymmetry in air-sea heat flux driven by geostrophic advection

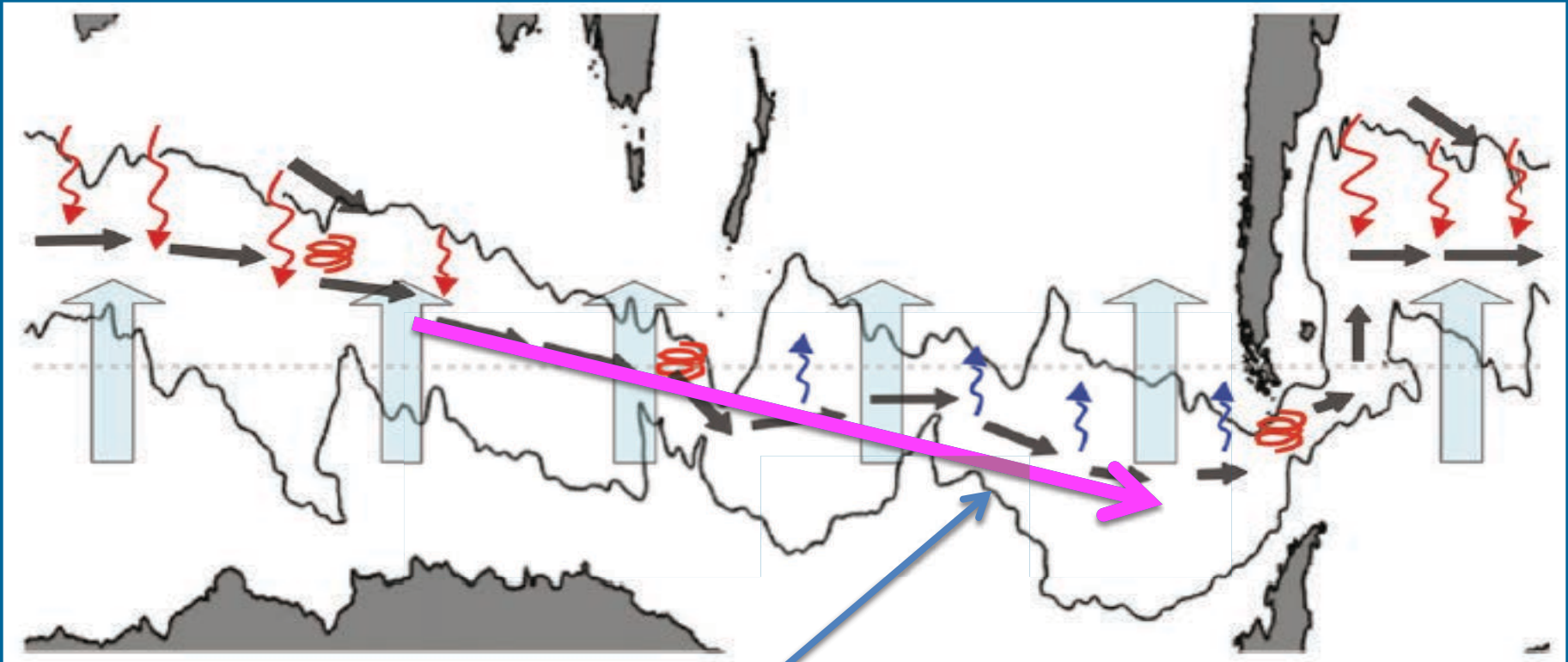


- How does one sustain a mean geostrophic heat transport across Drake Passage latitudes where no land boundaries exist?

$$\rho_0 f \oint v_g dx = \oint p_x dx = 0,$$

# The heat budget of the Southern Ocean

- Asymmetry in air-sea heat flux driven by geostrophic advection



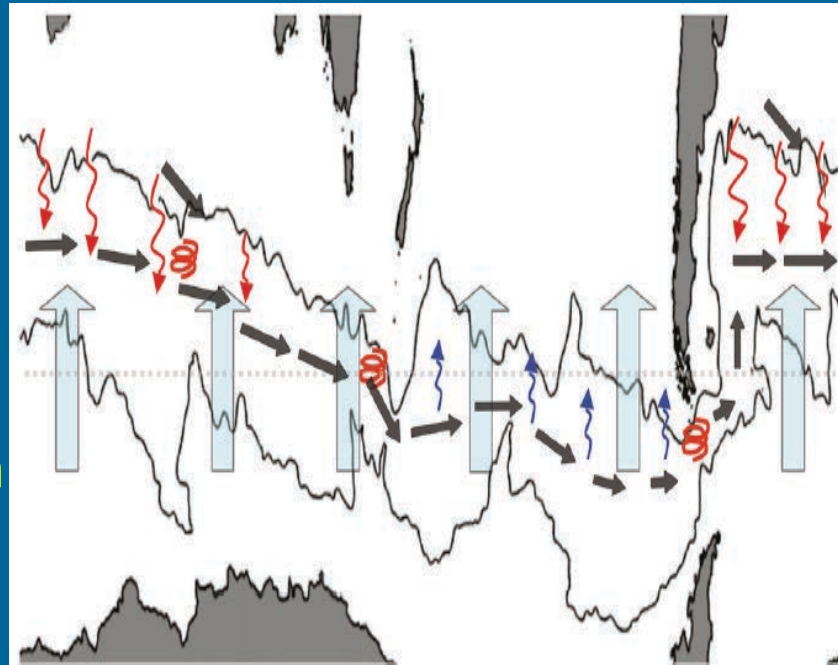
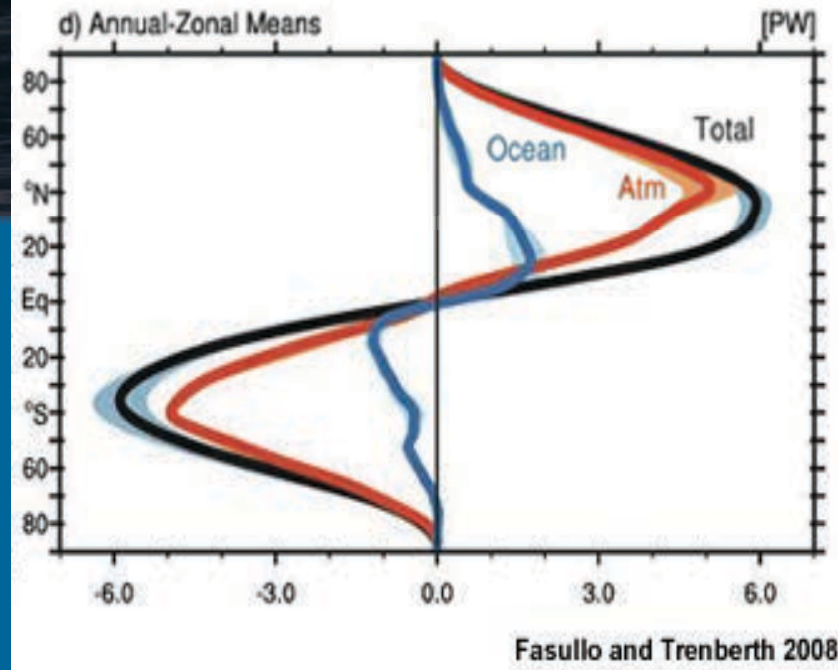
- How does one sustain a mean geostrophic heat transport across Drake Passage latitudes where no land boundaries exist?

$$\rho_o f \oint v_g dx = \oint p_x dx = 0, \quad \rho_o f \oint \theta v_g dx \neq 0$$

Exchange: warm/salty moves poleward and cold/fresh moves equatorward

# Southern Ocean Fundamentals Summary #2

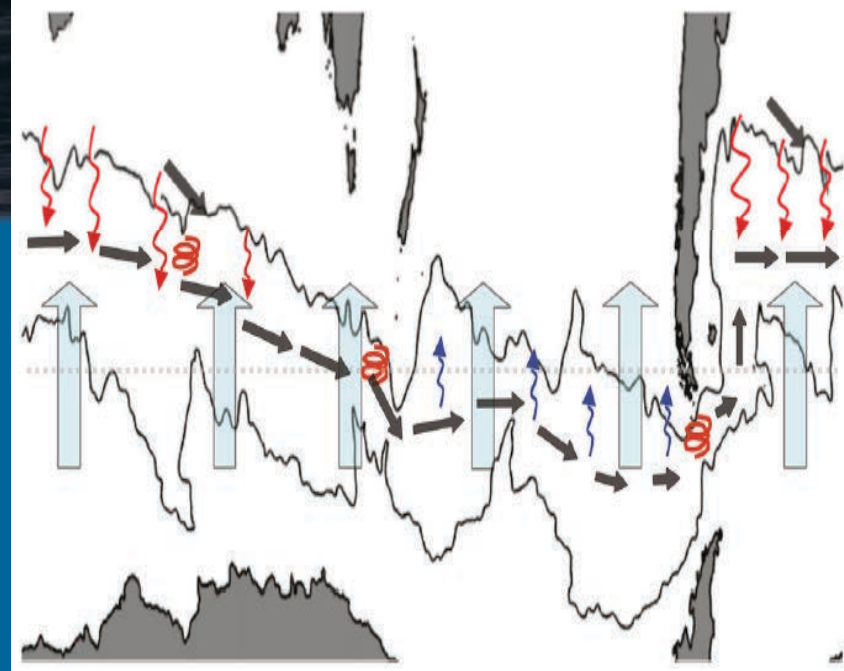
- $\sim 30$  Sv equatorward Ekman transport
- $\sim 0.3$  PW poleward heat transported
- Stability achieved via equatorward freshwater transport, maintained via freshwater redistribution by sea ice
- Implies exchange of warm/salty and cold/fresh waters
- Upper ocean geostrophic volume transport across Drake Passage latitudes is negligible.
- Warm salty poleward transport is accomplished by zonal asymmetries in the mean geostrophic flow



# Southern Ocean Fundamentals

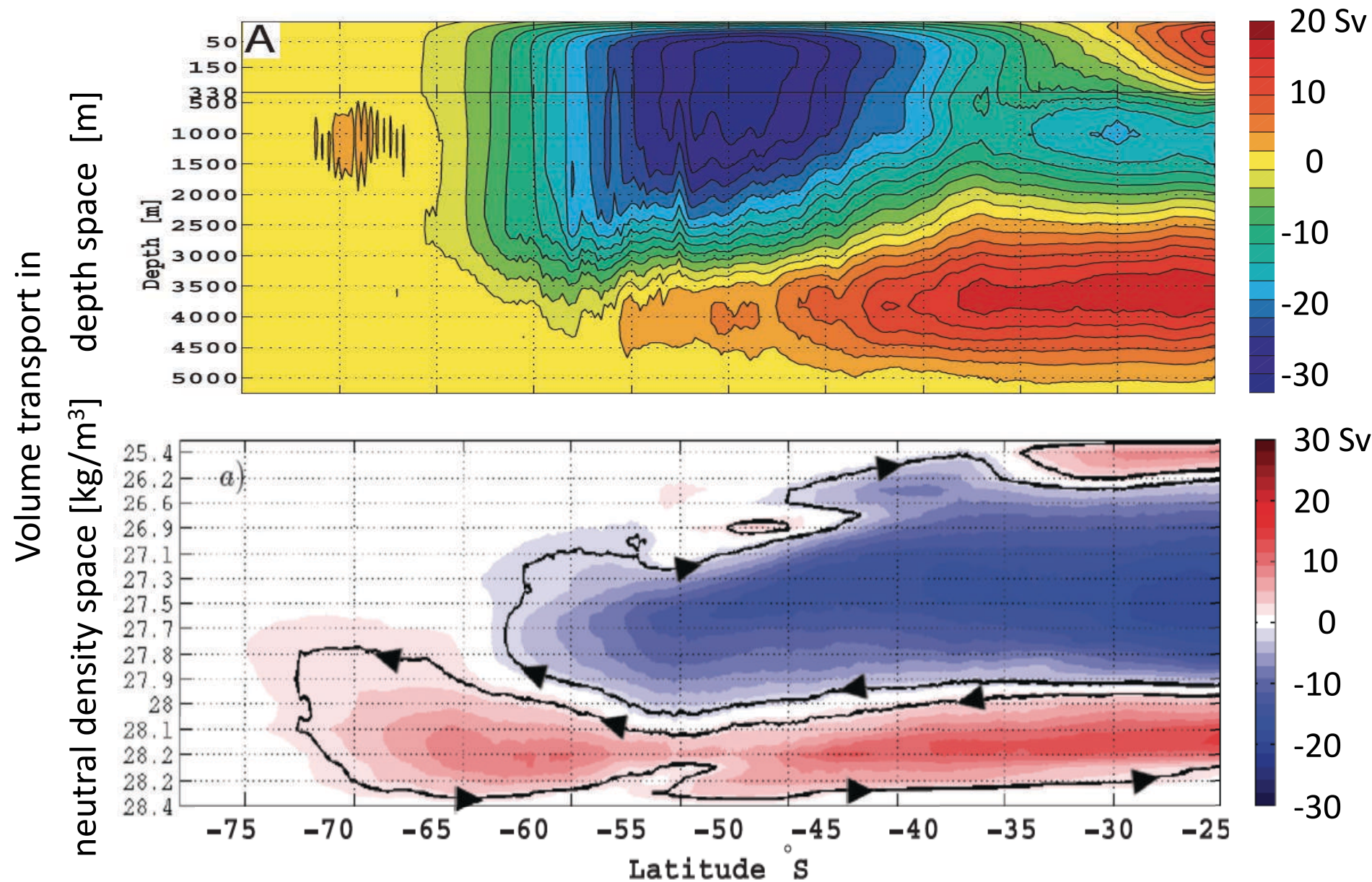
## Summary #2

- Warm salty poleward transport is accomplished by water mass exchanges via zonal asymmetries in the *mean* geostrophic flow



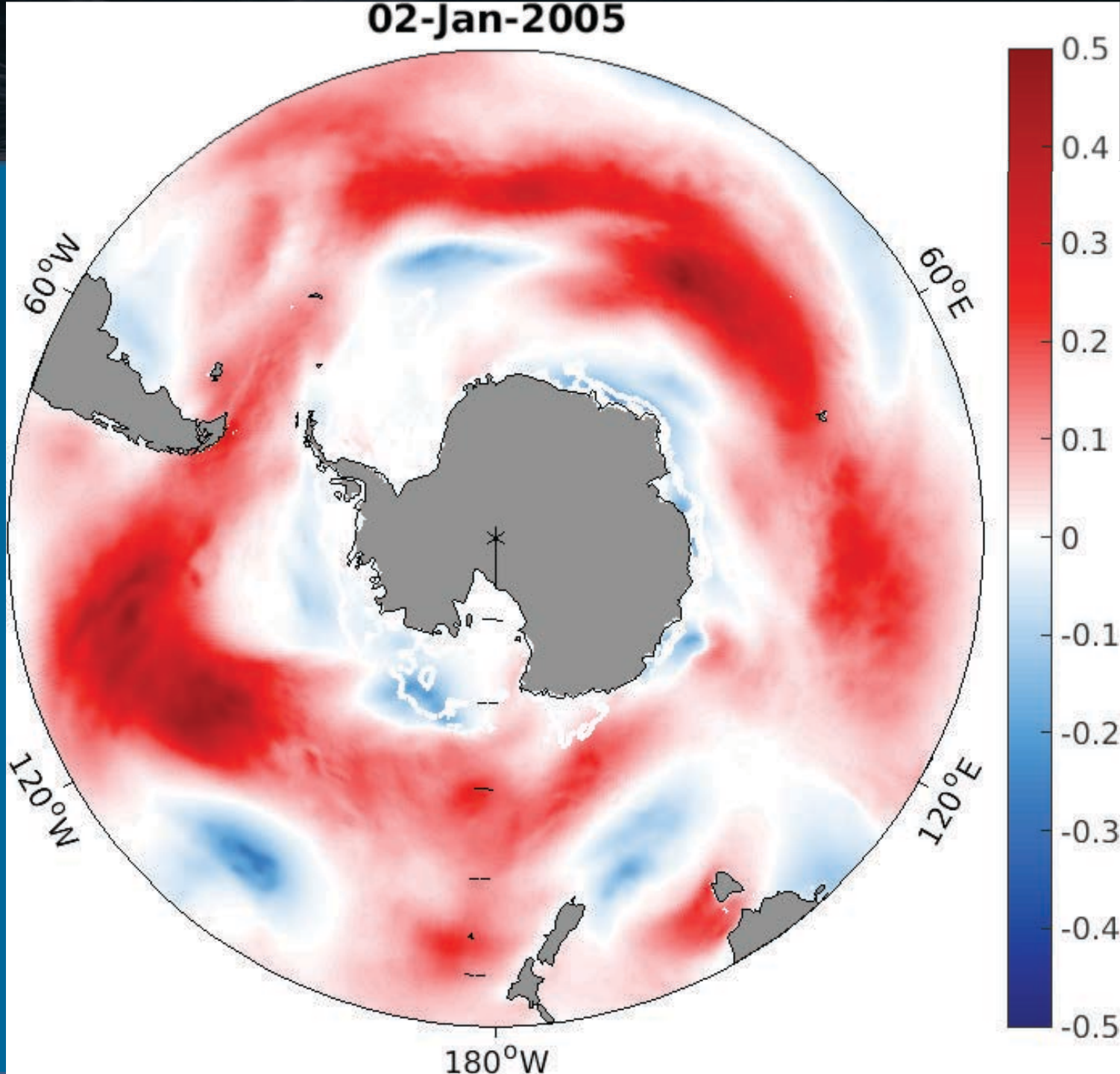
Executive summary of Southern Ocean dynamics:  
“water pushes on water sometimes, land other times”  
-Jessica Masich, Ph.D., UCSD

# The meridional overturning streamfunction of the Southern Ocean

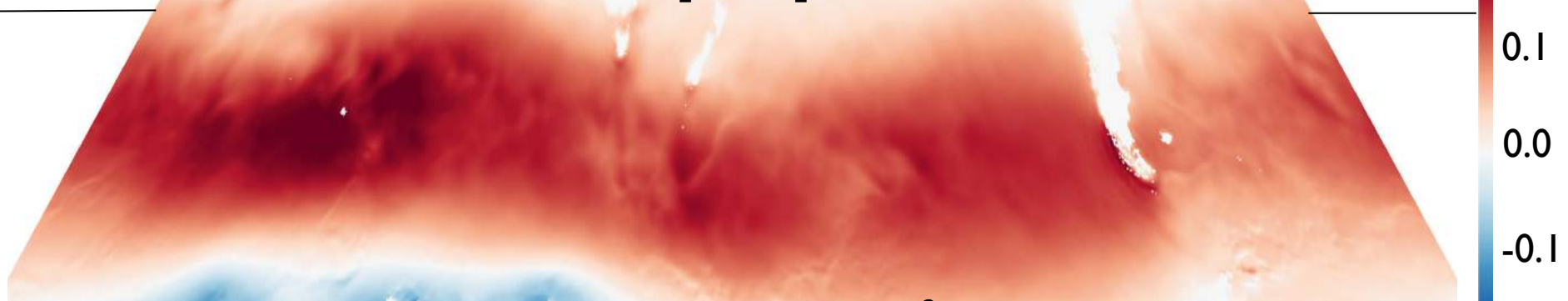


Zonal wind  
stress [ $\text{Nm}^{-2}$ ]

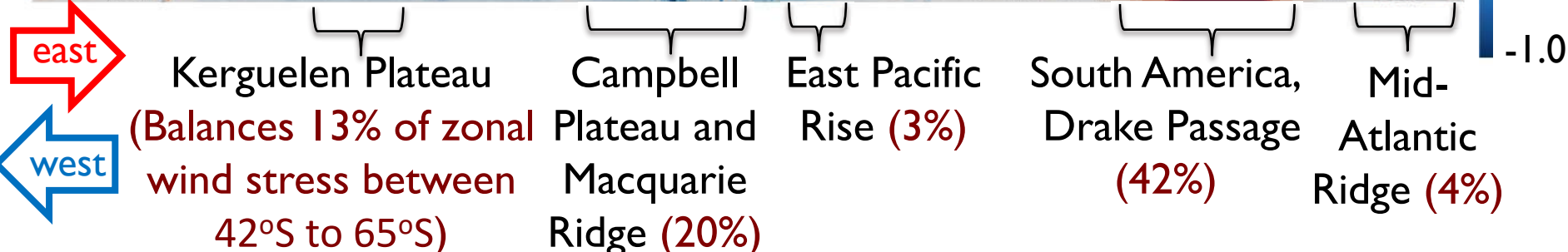
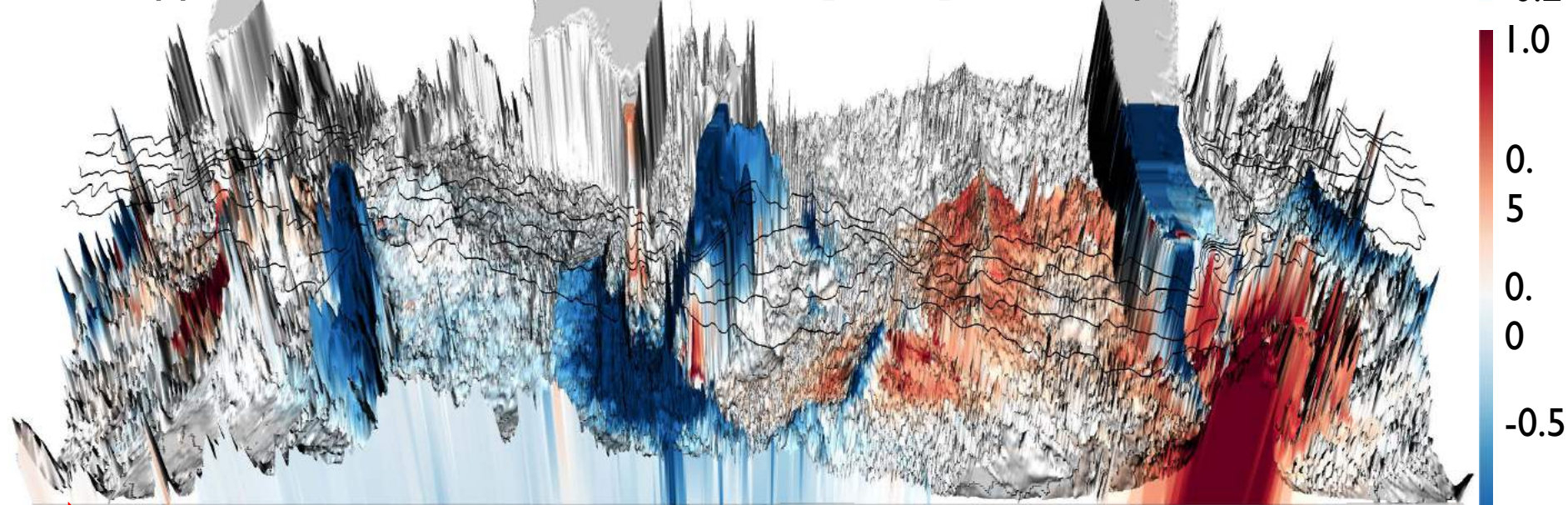
The mean  
momentum  
input is the  
residual of a  
complex 4-D  
structure.



# The time-mean zonal wind stress [ $\text{Nm}^{-2}$ ]



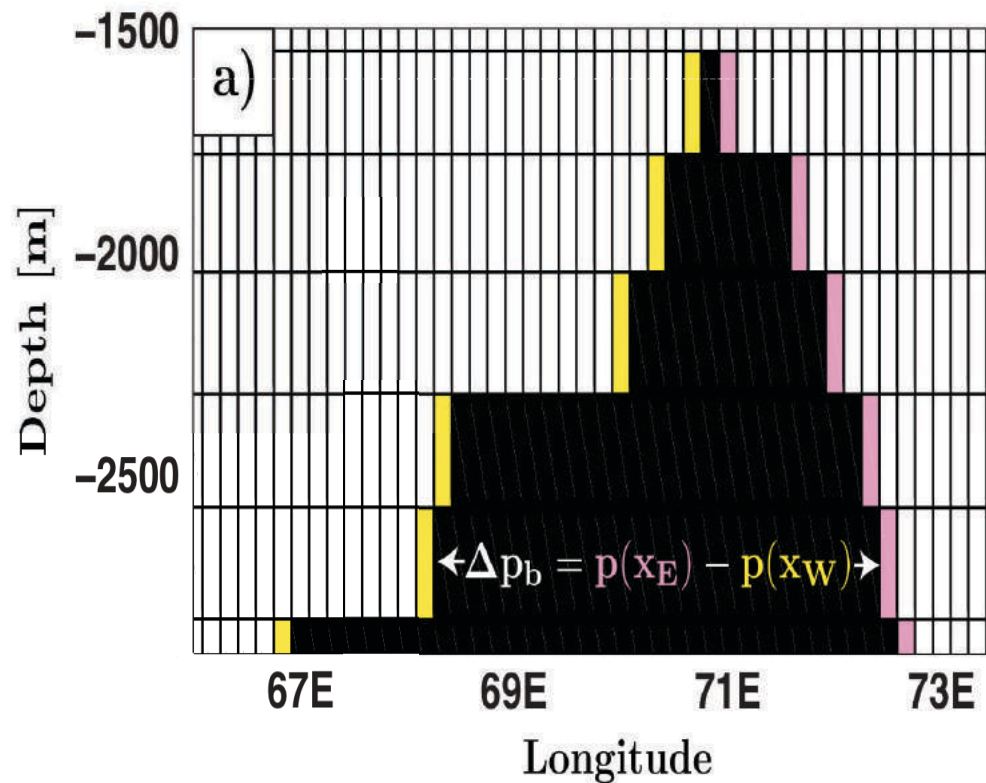
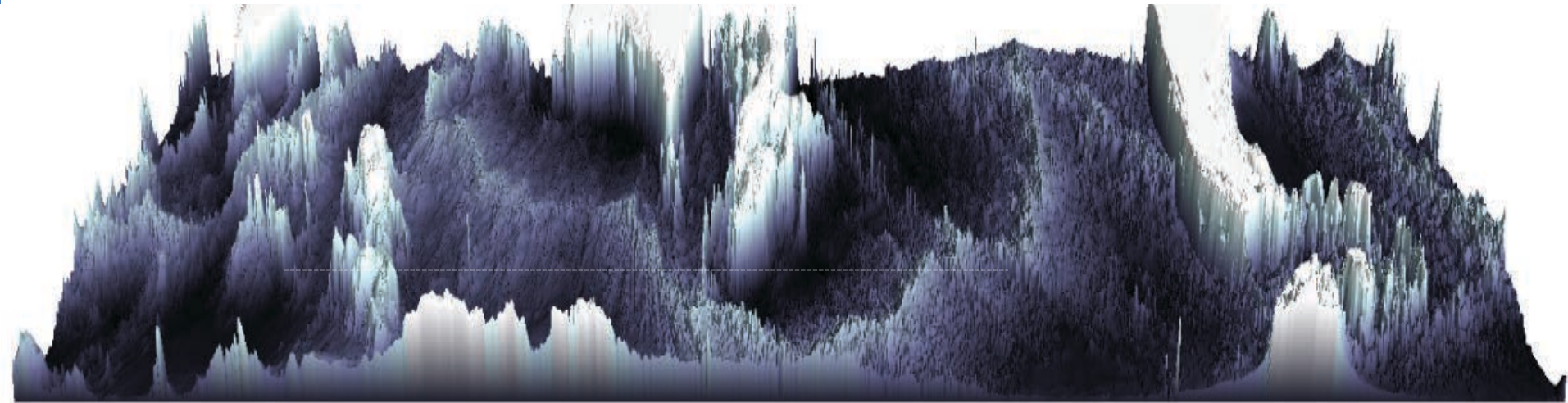
# Mean upper 3,700m bottom form stress [ $\text{Nm}^{-2}$ ]: “water push on land”



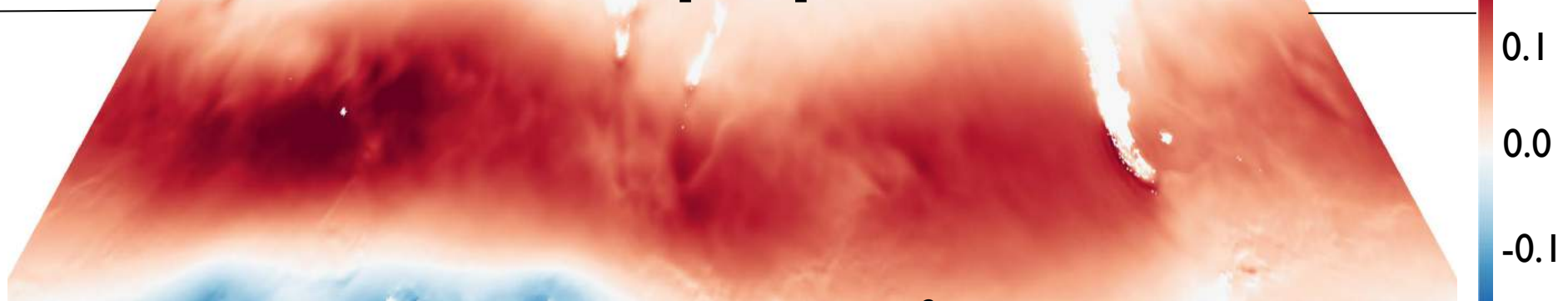
Figures from J. Masich



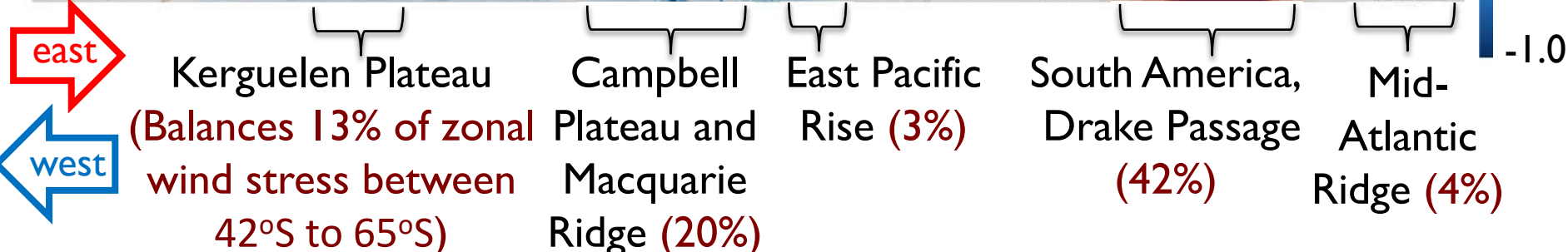
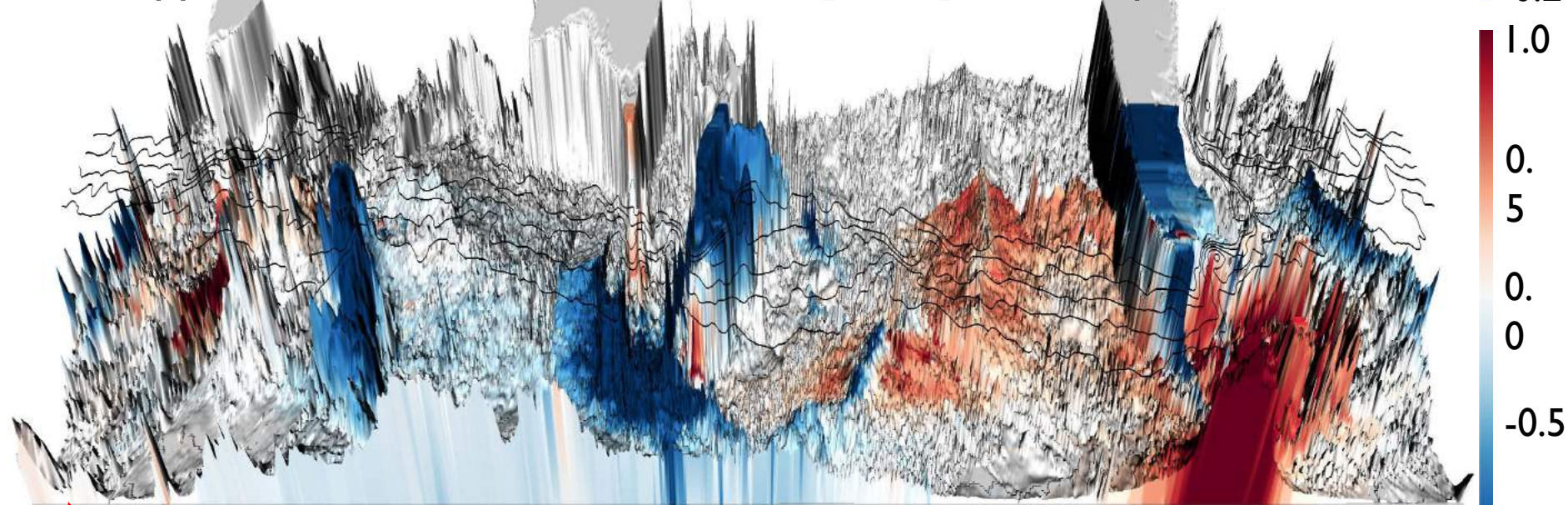
# Bottom form stress: methodology



# The time-mean zonal wind stress [ $\text{Nm}^{-2}$ ]



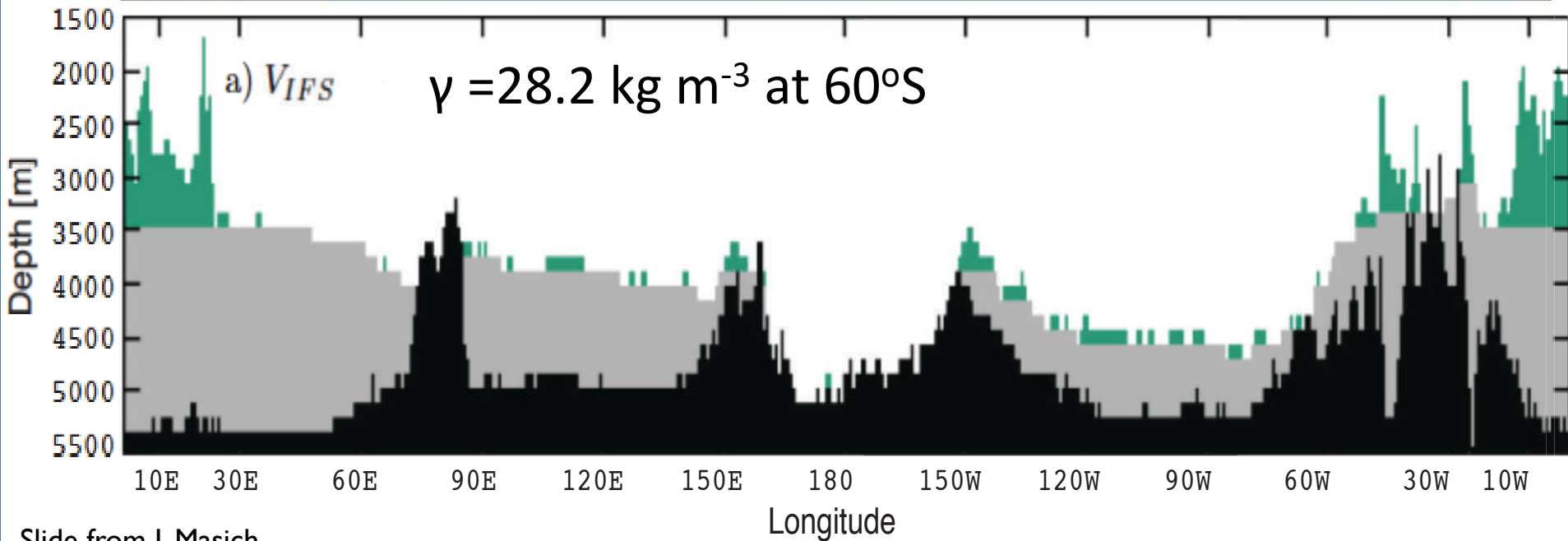
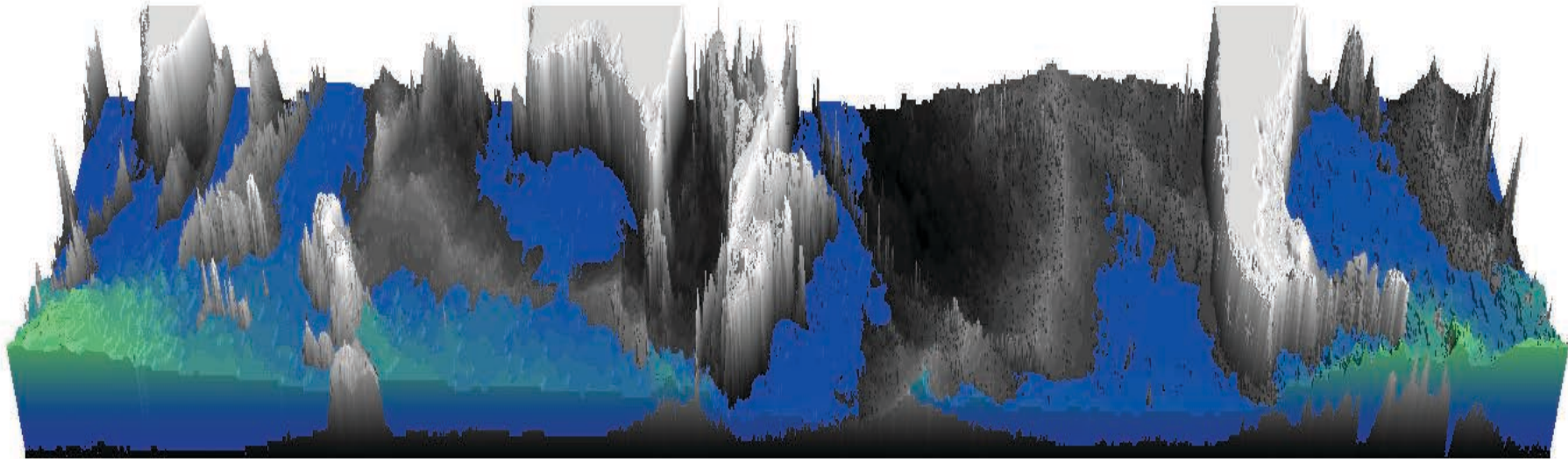
## Mean upper 3,700m bottom form stress [ $\text{Nm}^{-2}$ ]: “water push on land”



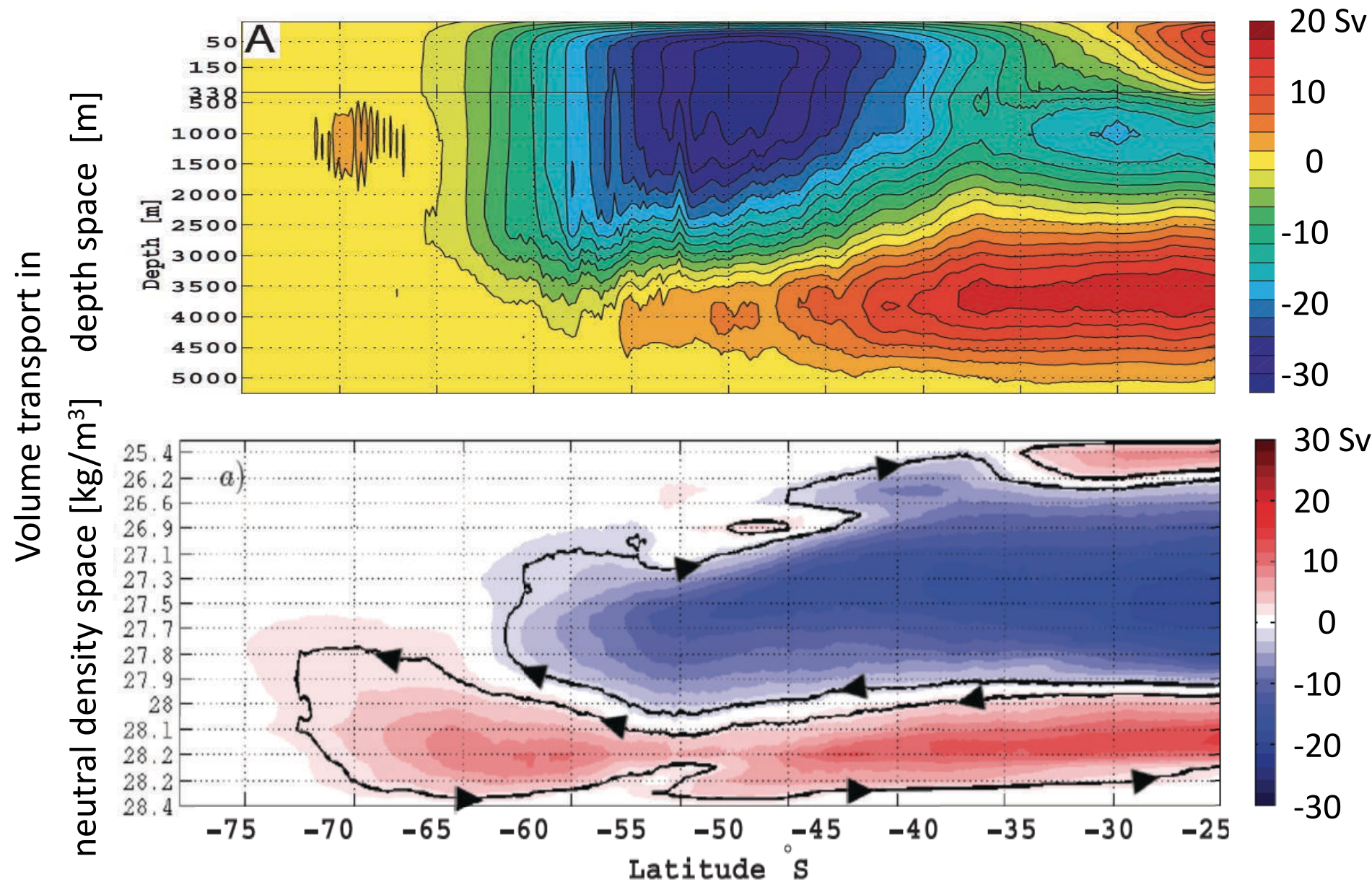
Figures from J. Masich

# Interfacial form stress: “water push on water”

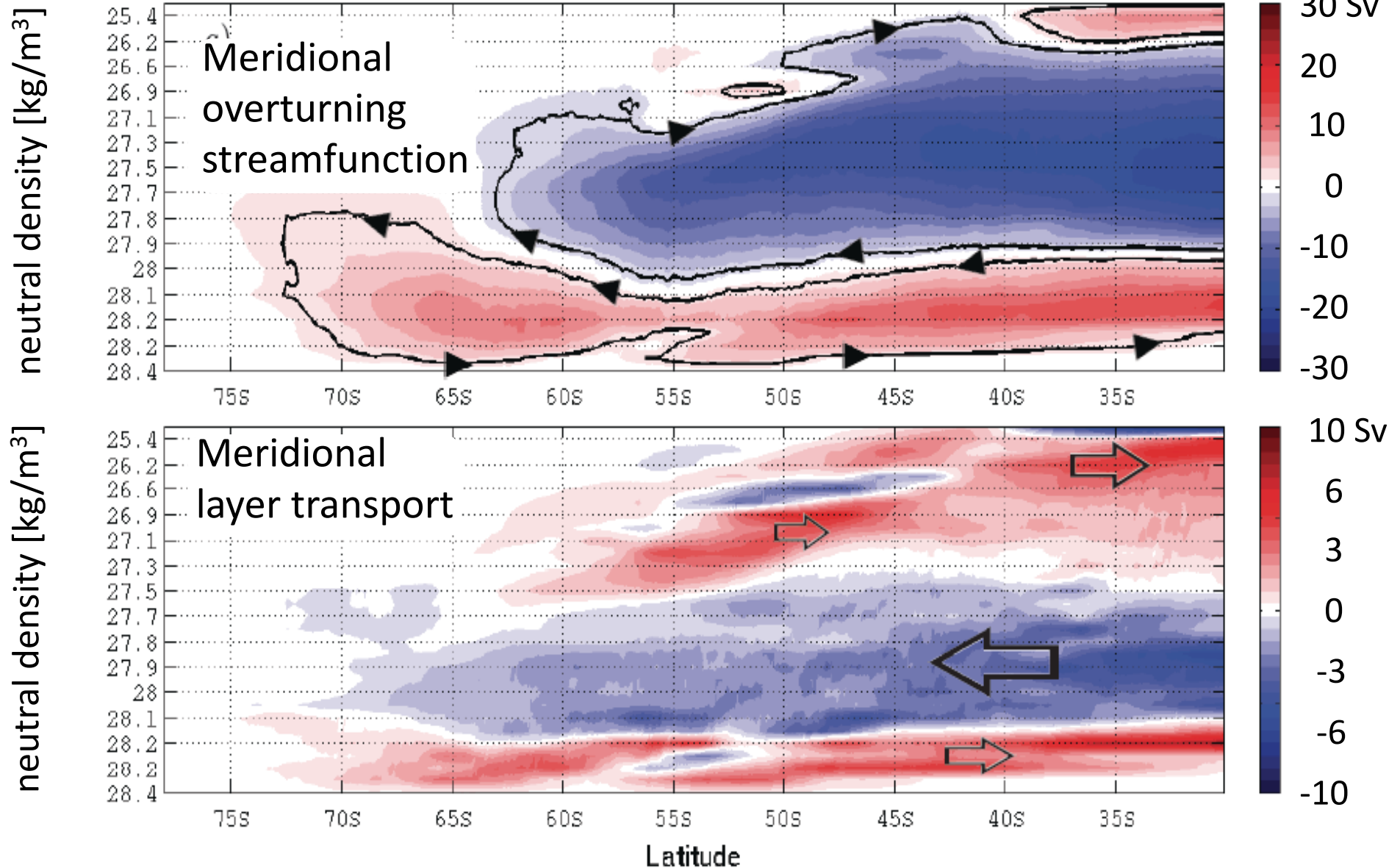
Consider the layer bound by  $28.2 \text{ kg/m}^3$  and the seafloor, on 1 Dec 2007:



# The meridional overturning streamfunction of the Southern Ocean



# IFS and BFS reveal the meridional overturning circulation (MOC)

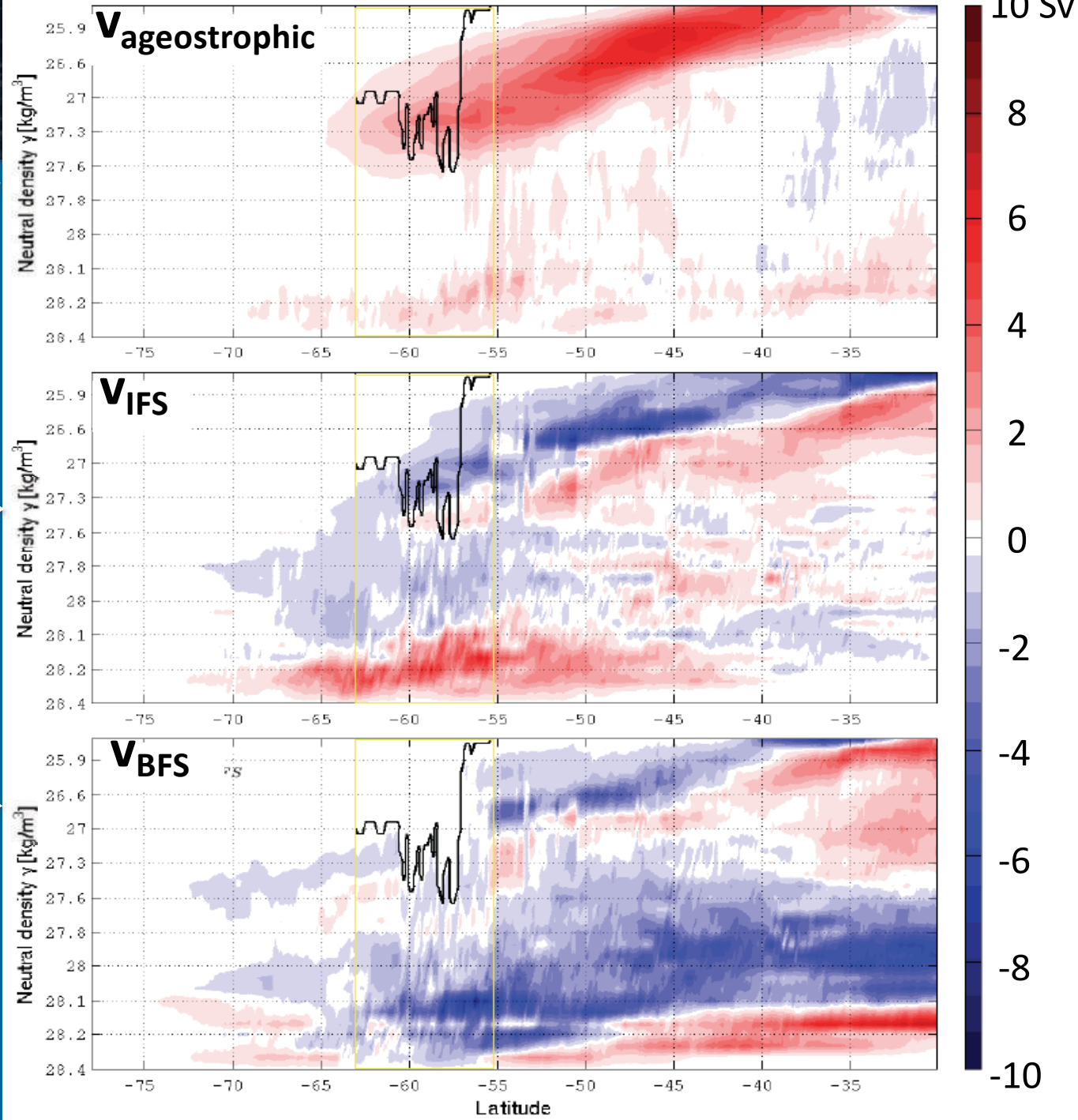


# Components of the MOC

Air pushes  
on water

Water pushes  
on water

Water pushes  
on land

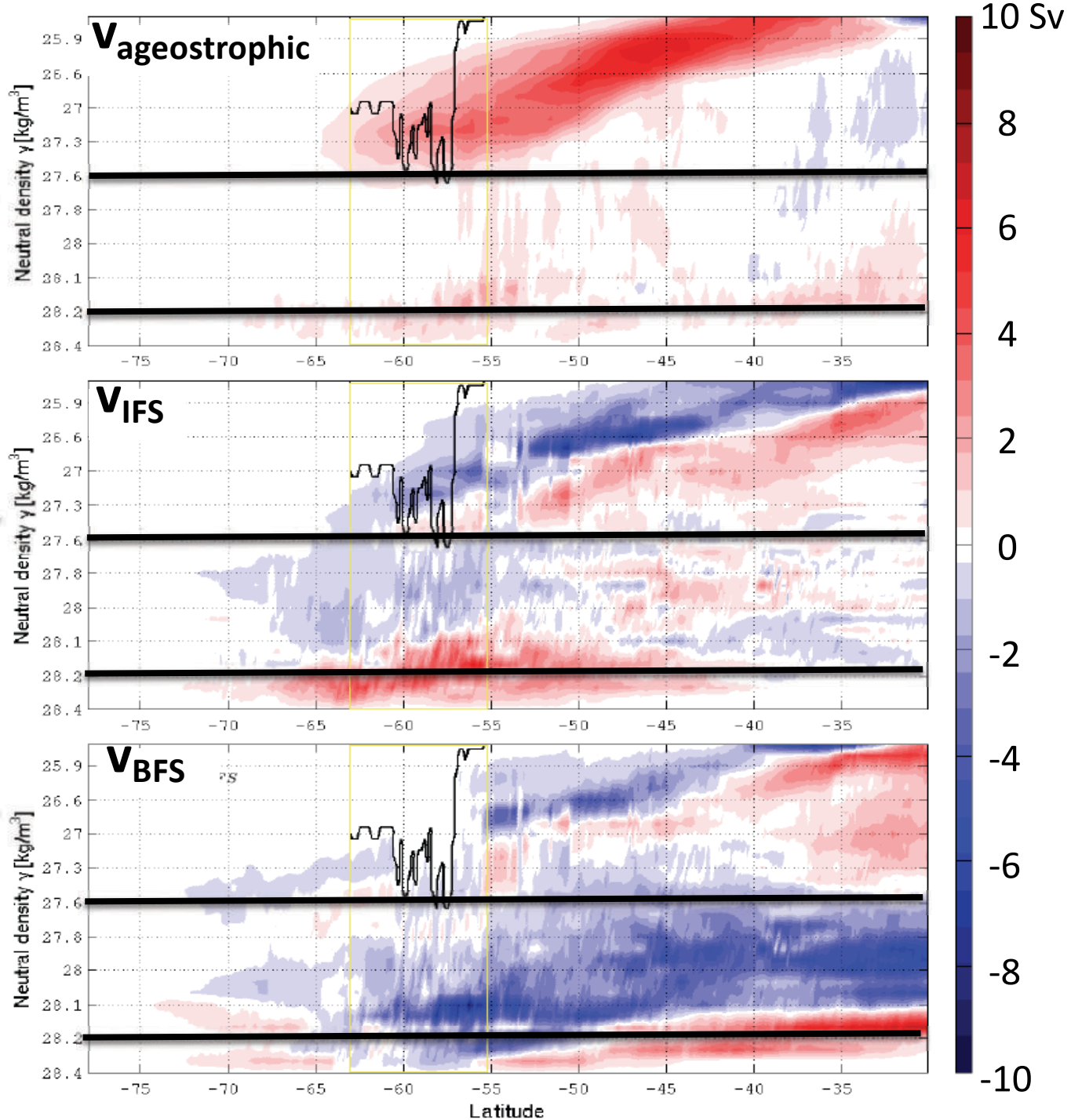


# Components of the MOC

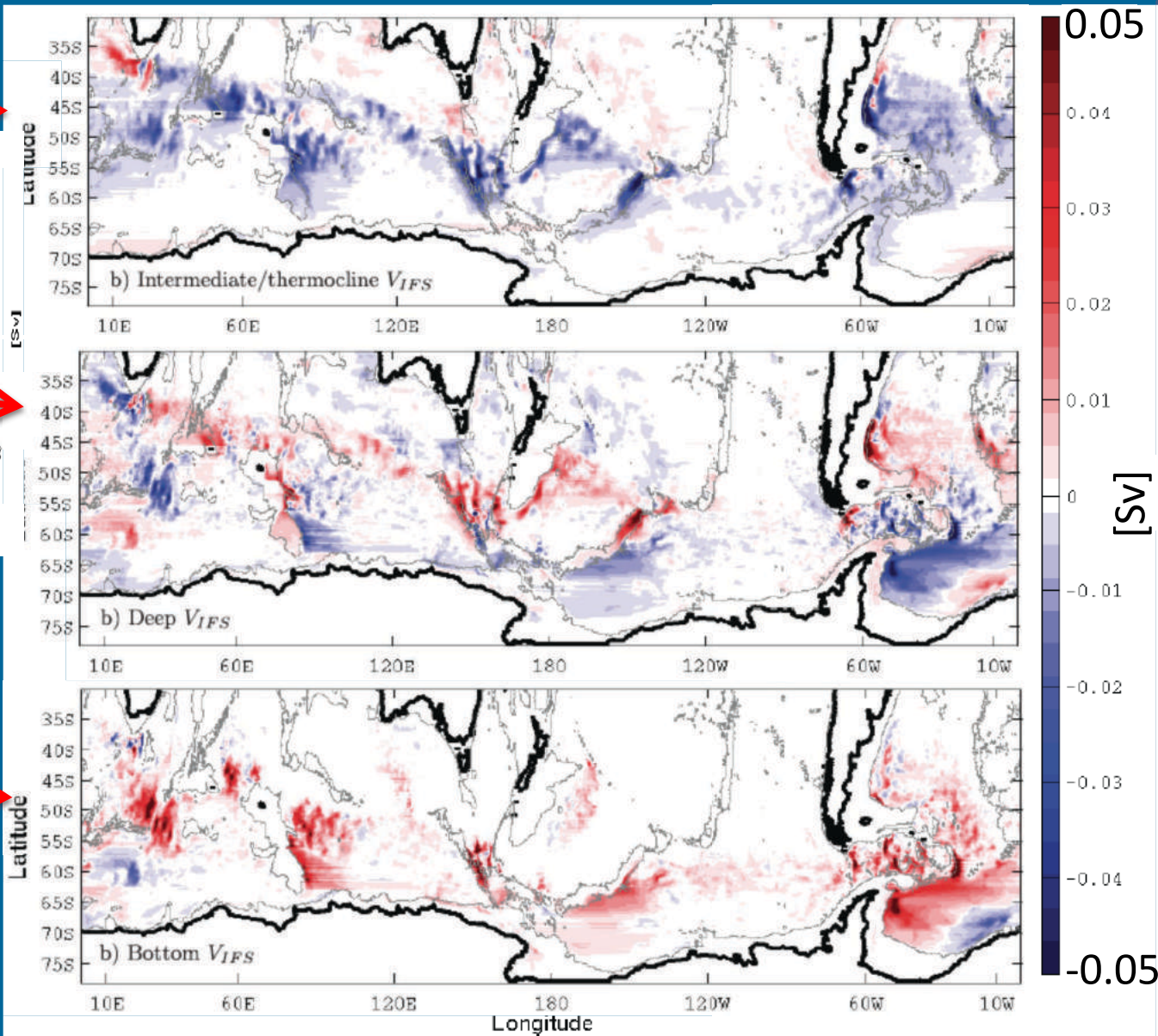
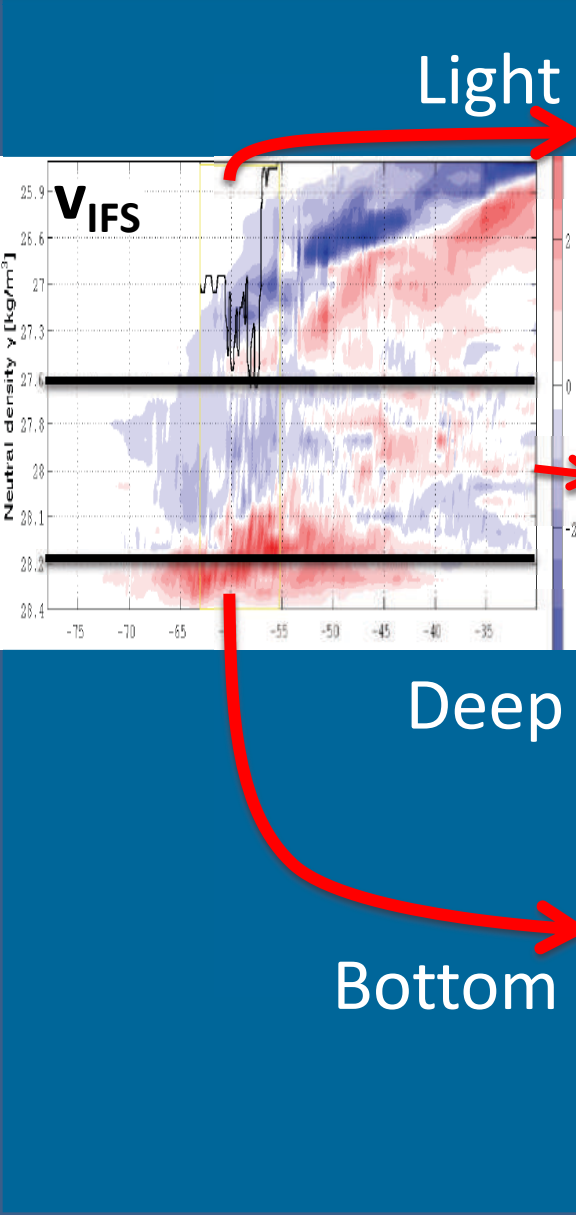
Air pushes  
on water

Water pushes  
on water

Water pushes  
on land

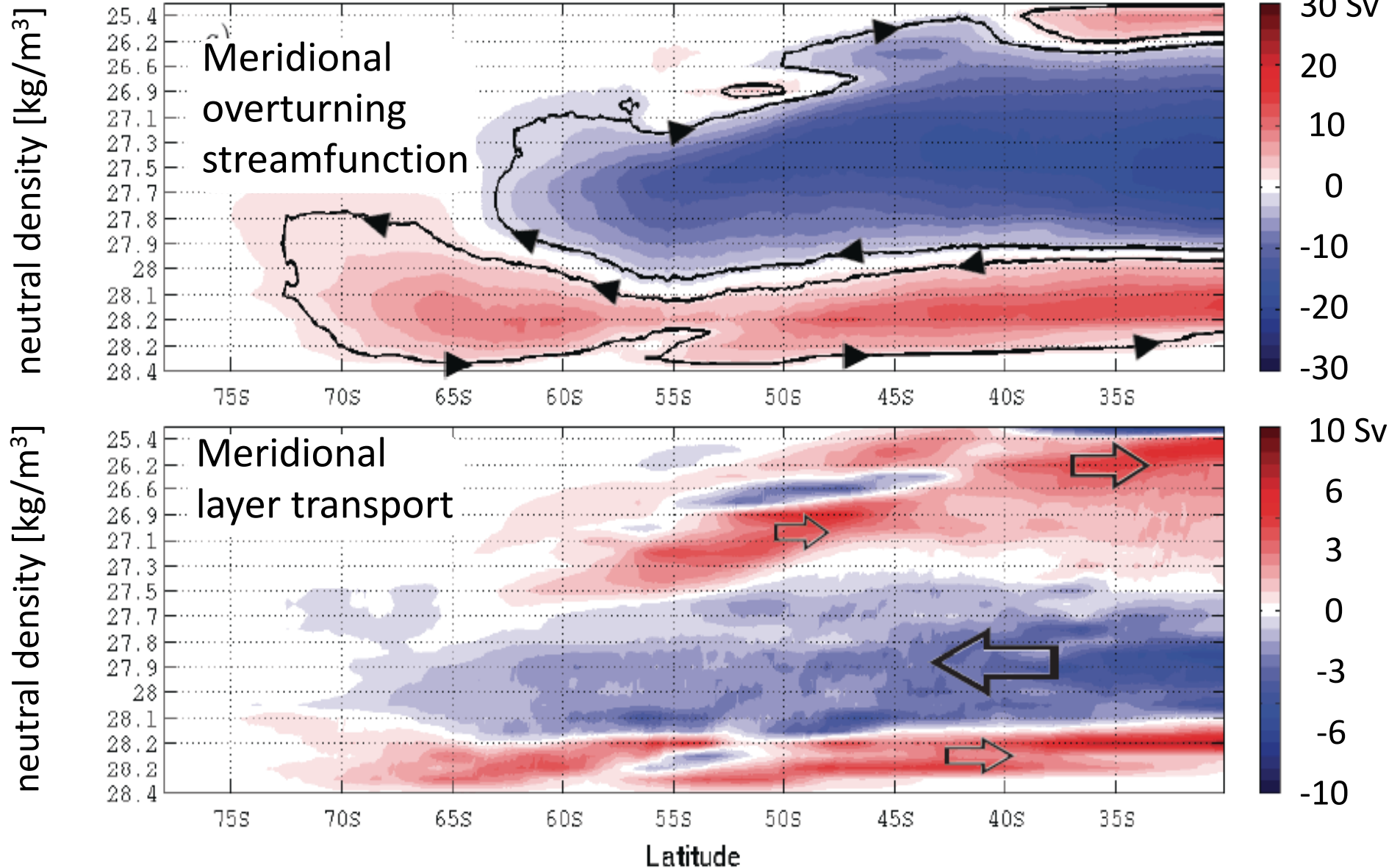


# $V_{IFS}$ in layers





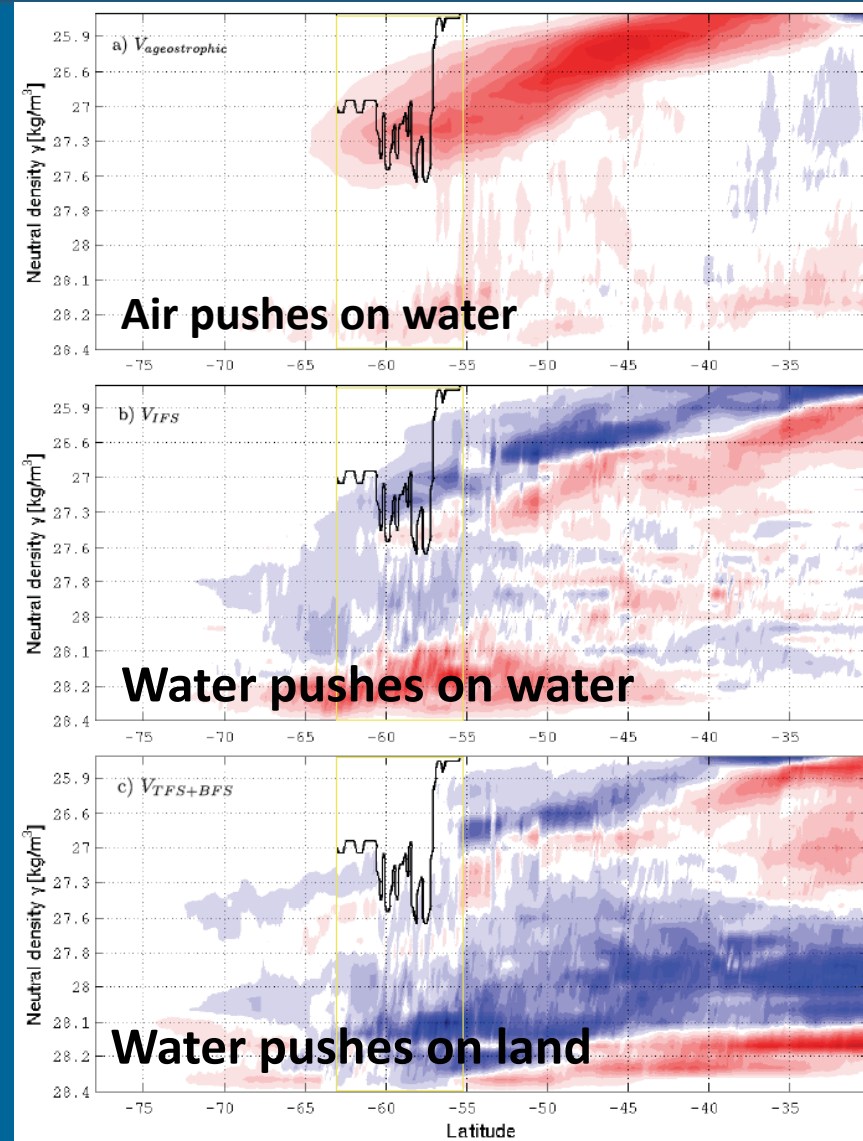
# IFS and BFS reveal the meridional overturning circulation (MOC)



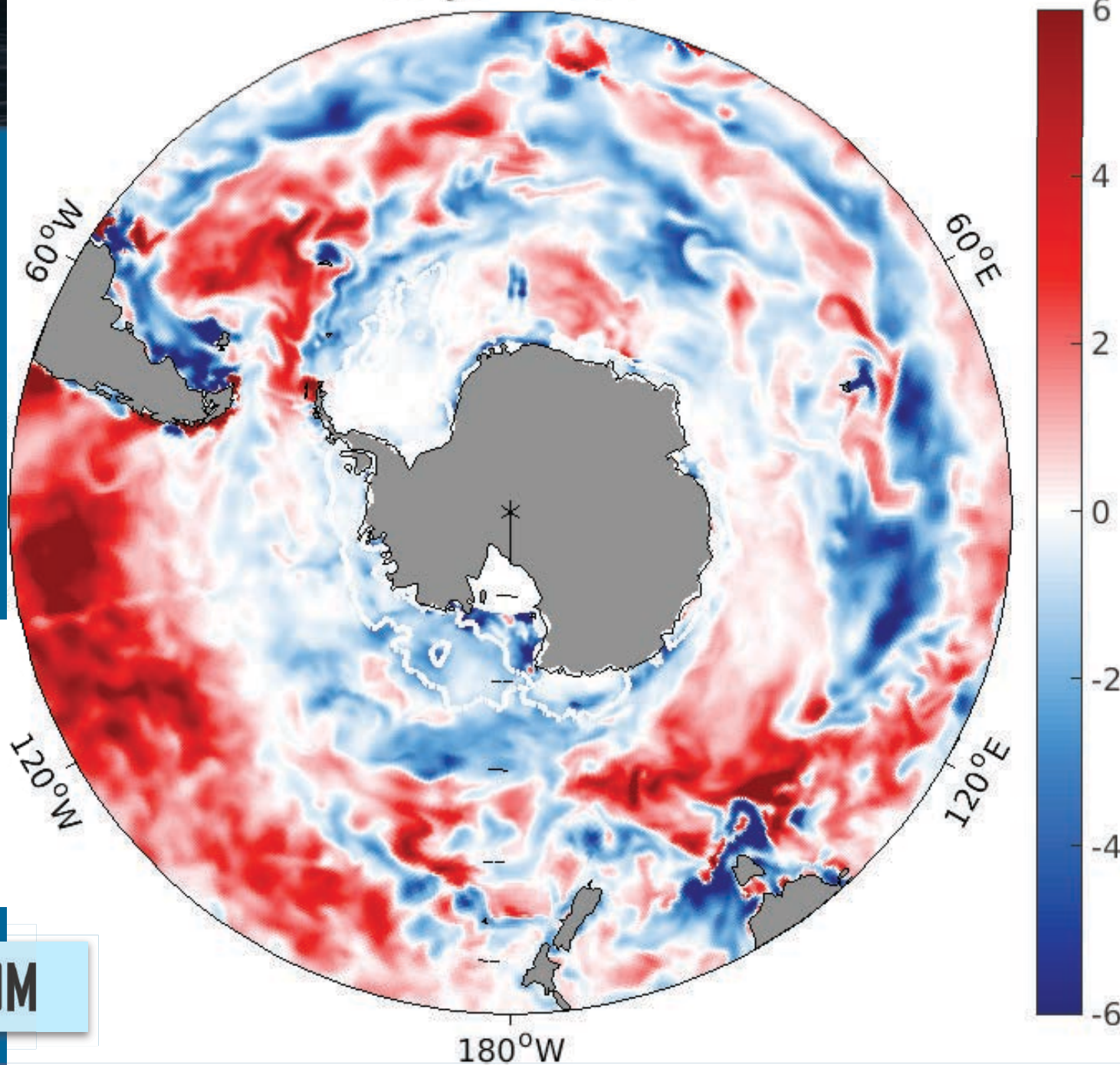
# Southern Ocean Fundamentals

## Summary #3

- Warm/salty and cold/fresh exchange is accomplished by zonal asymmetries in the mean geostrophic flow
- Vertical integral of momentum budget is  
air pushes water + water pushes land = air pushes land
- Water pushes on water component on momentum budget (i.e. interfacial form stress; IFS) allows buoyancy constraints to be satisfied.
- In doing so IFS sets overturning strength



05-Jan-2008



Air-sea CO<sub>2</sub> flux  
[mol m<sup>-2</sup> yr<sup>-1</sup>]  
from B-SOSE  
2008 - 2012  
solution

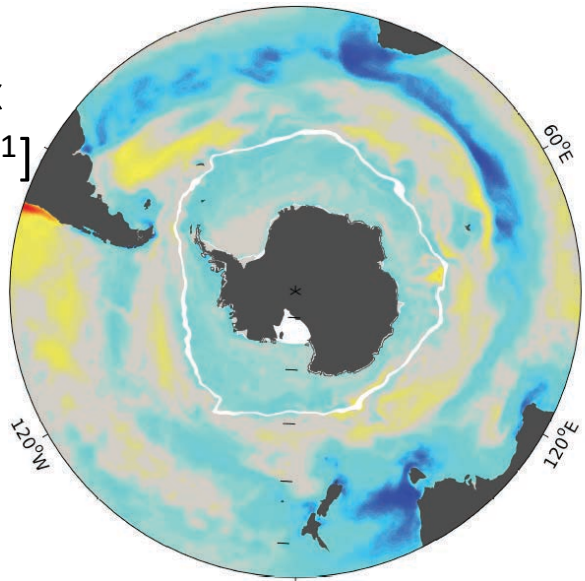


**SOCCOM**

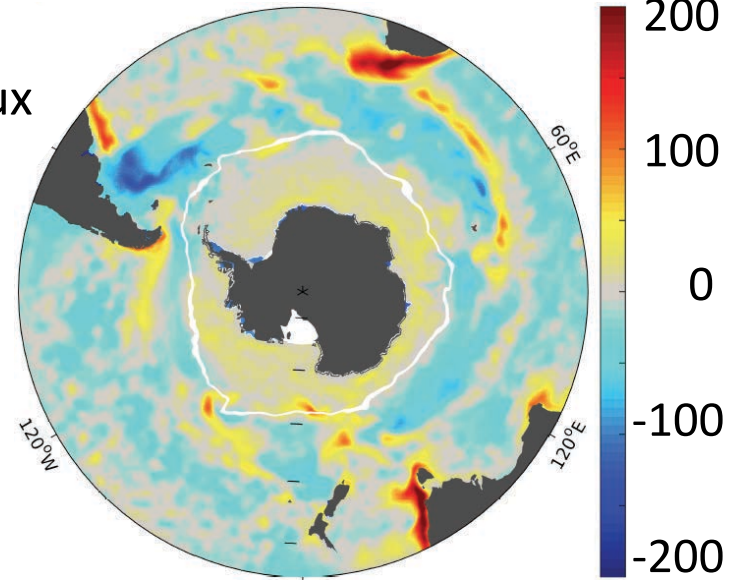
# Influence of the MOC on the dissolved inorganic carbon (DIC) budget

## BSOSE mean fields:

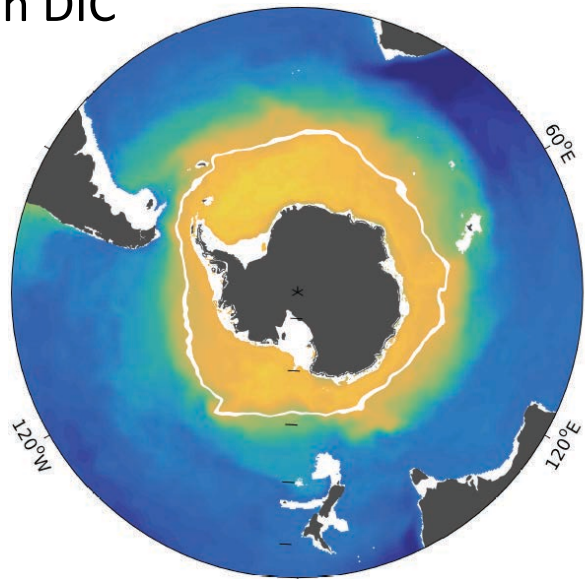
Air sea  
carbon flux  
[ $\text{mol m}^{-2} \text{yr}^{-1}$ ]



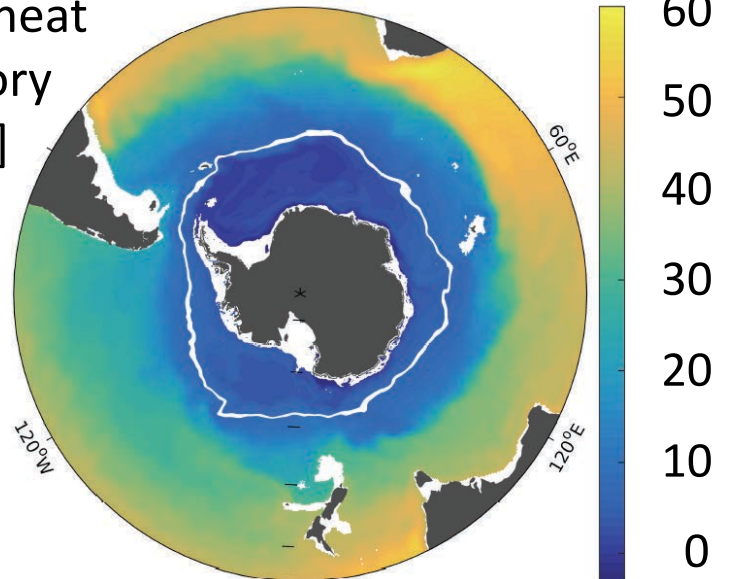
Air sea  
heat flux  
[ $\text{W m}^{-2}$ ]



950 m mean DIC  
[ $\mu\text{mol kg}^{-1}$ ]

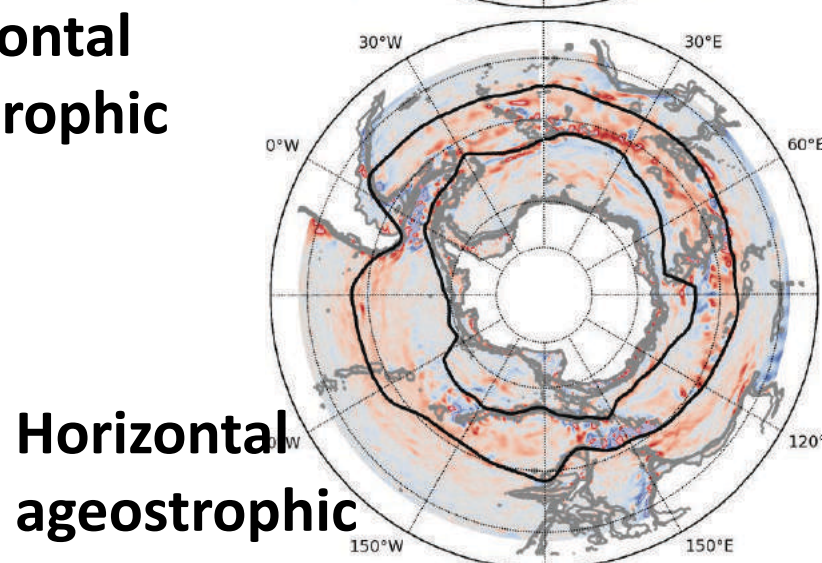
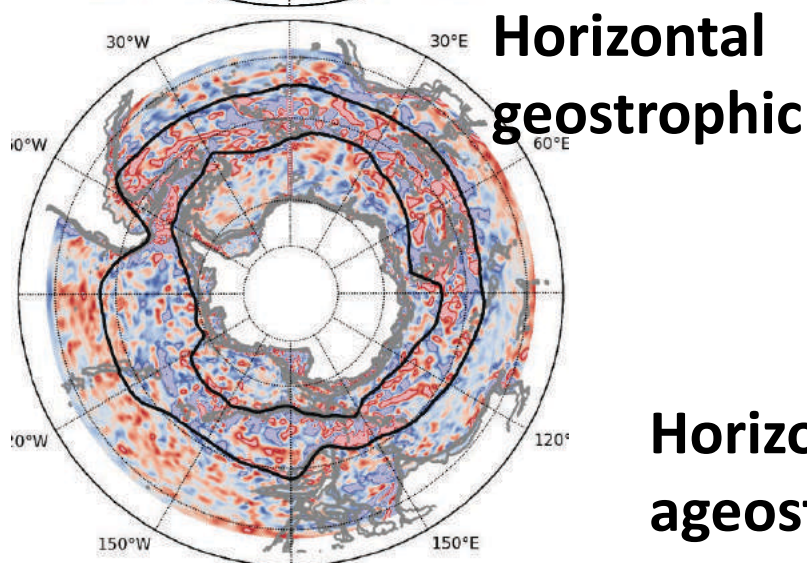
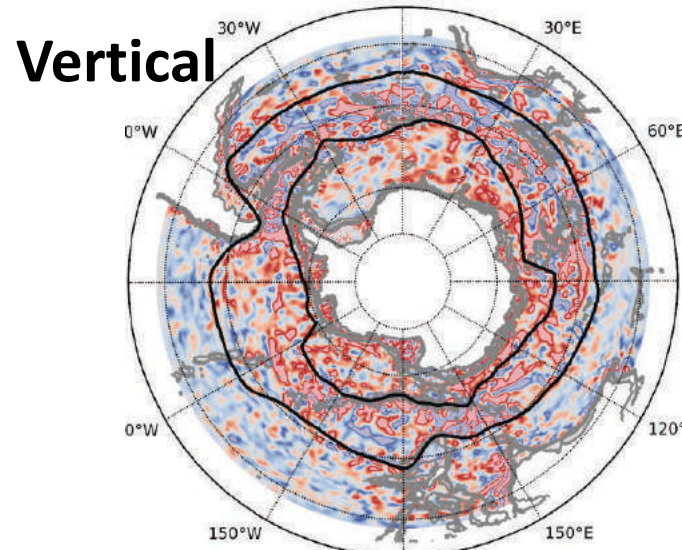
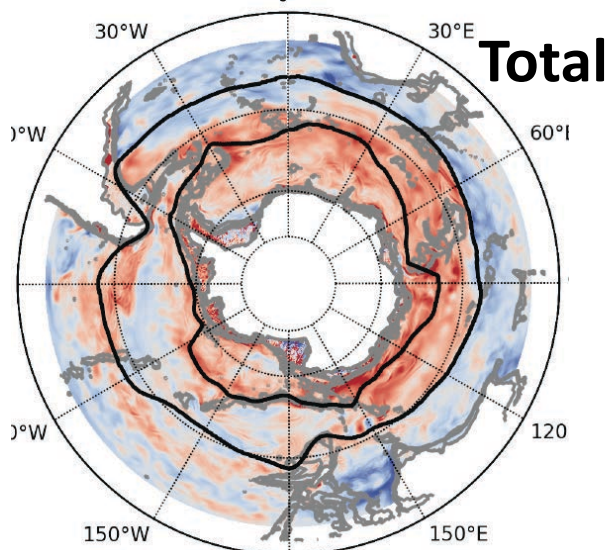


950 m heat  
inventory  
[ $\text{GJ m}^{-2}$ ]



# Influence of the physical overturning circulation on the dissolved inorganic carbon budget

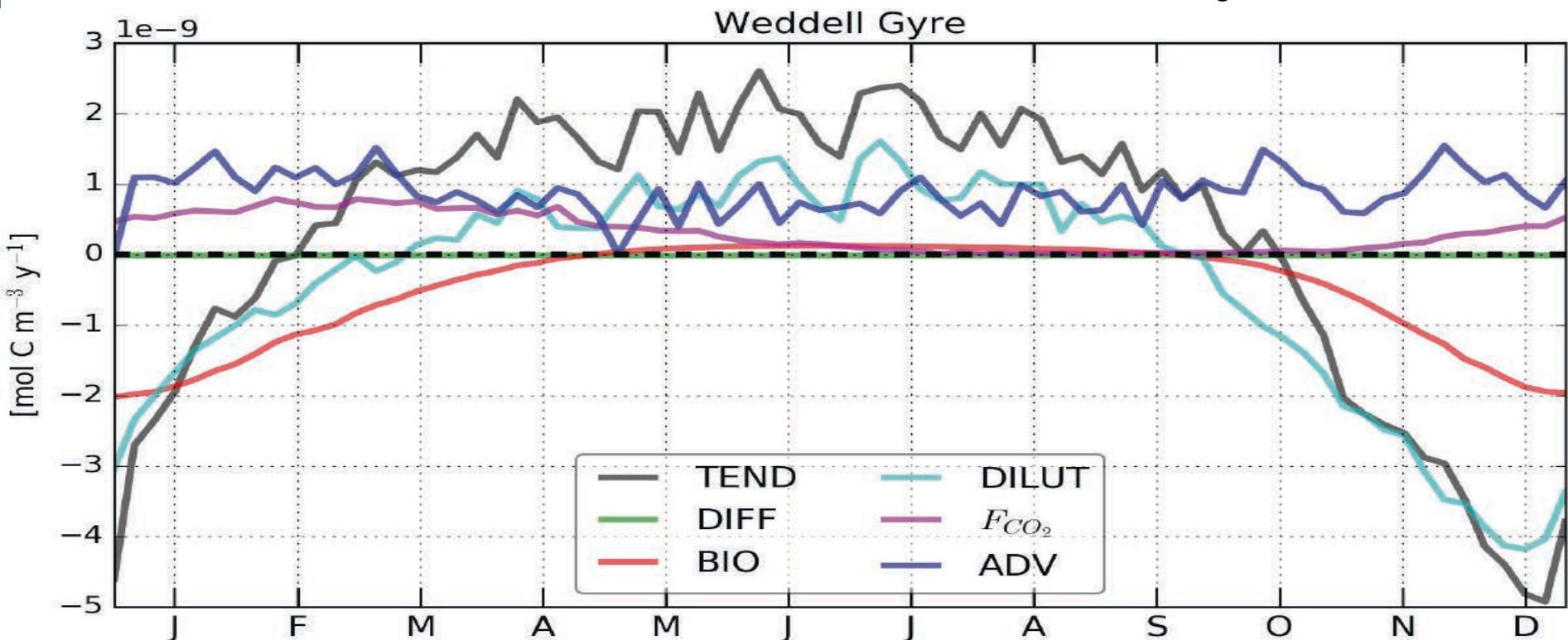
Components of advective transport divergence of DIC averaged over upper 650m  
[mol C m<sup>-3</sup> y<sup>-1</sup>]



# Influence of the physical overturning circulation on the dissolved inorganic carbon budget

## Seasonal DIC budget in Weddell Gyre

Figures from I. Rosso



— Temporal change in DIC

— Diffusive flux divergence

— Biological processes

— Dilution

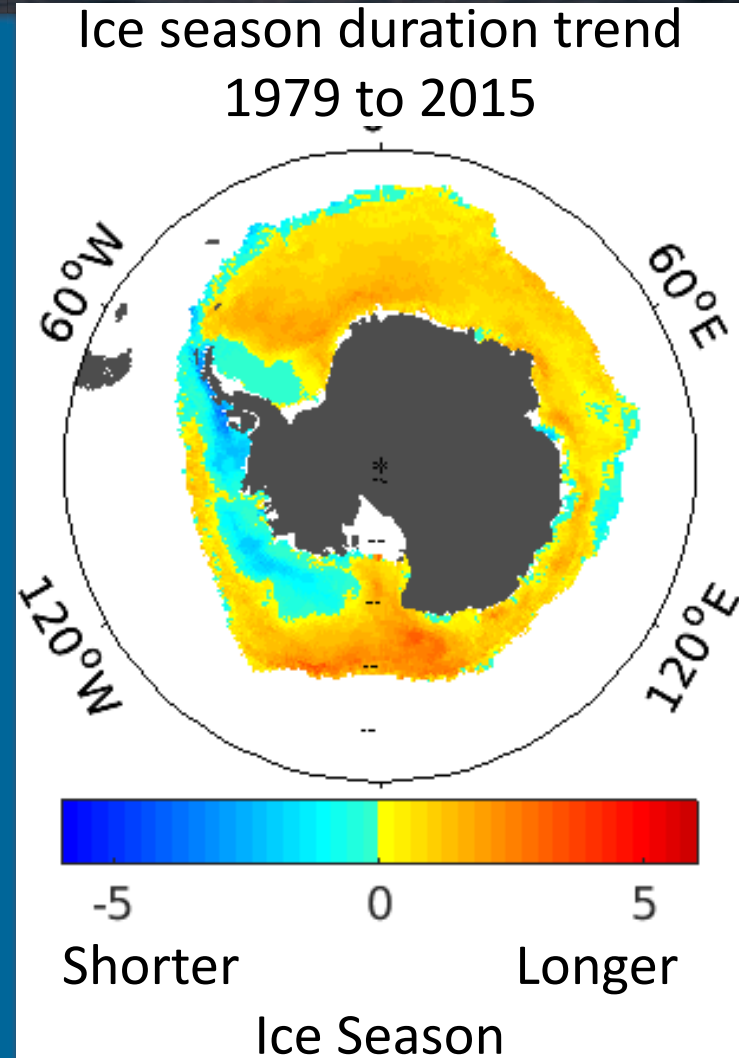
— Air-sea flux

— Advective transport divergence

# Southern Ocean Fundamentals

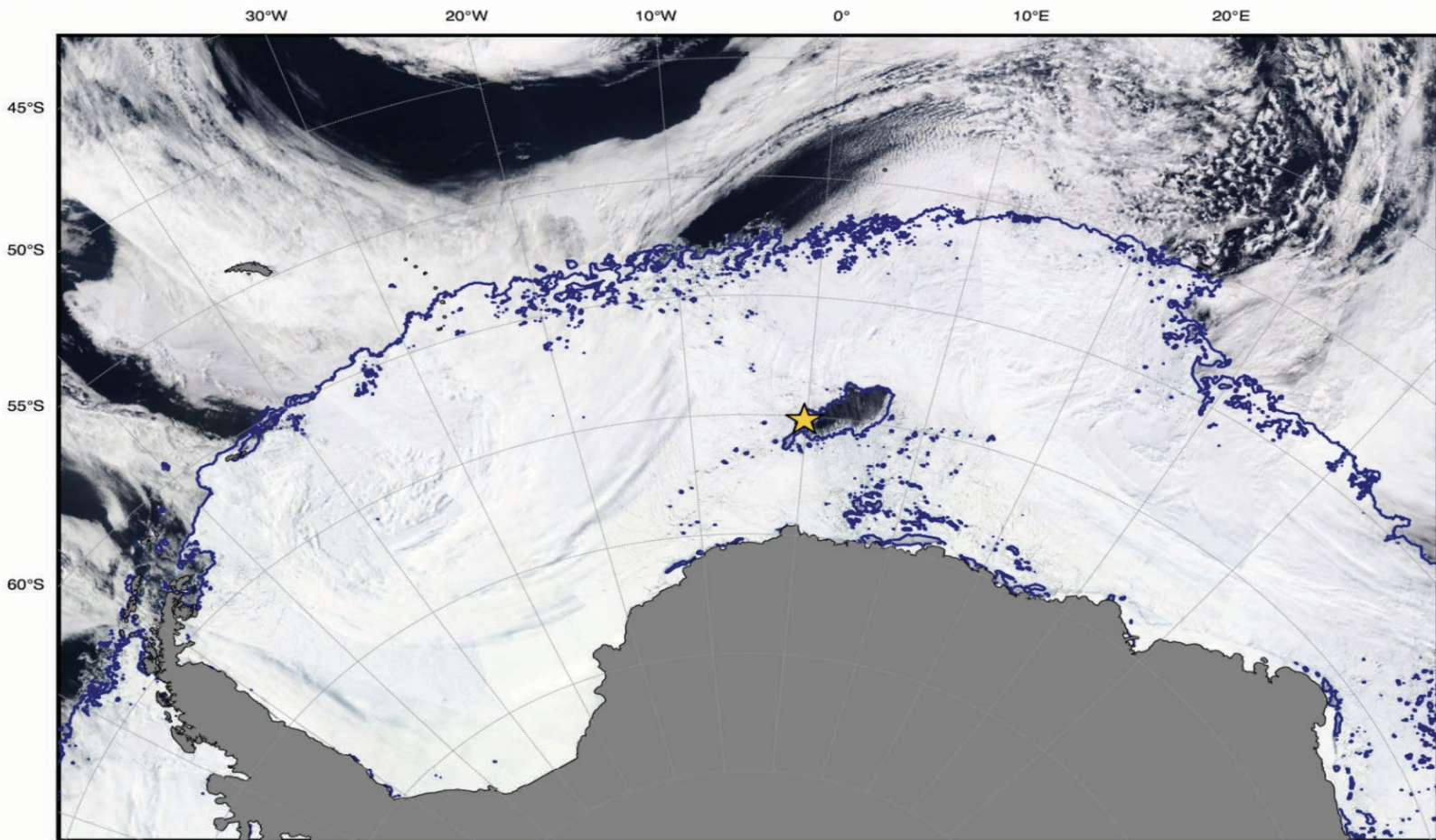
## Summary #4

- Wind stress inputs momentum
- Bottom form stress removes momentum
- Interfacial form stress redistributes momentum throughout water column, allowing buoyancy constraints to be satisfied and setting the overturning strength
- The overturning strength regulates carbon and nutrient distributions
- Buoyancy constraints and carbon fluxes are both very sensitive to sea ice cover. And sea ice cover is changing!



Calculated following the method of  
Stammerjohn et al. 2008

# Weddell Sea Polynya Returns



*Sea ice and clouds blanket the Weddell Sea around Antarctica in this satellite image from September 25, 2017. A SOCCOM float surfaced within the 60,000 km<sup>2</sup> polynya (center) at the location marked in yellow. Image from MODIS-Aqua via NASA Worldview; sea ice contours from AMSR2 ASI via University of Bremen.*



# Southern Ocean Talk Summary

- The Southern Ocean is a windy, energetic, and complex region
- Synthesizing all available information into a state estimate allows quantification of budgets, bringing scientific understanding to the region

